

COLLEGE AND UNIVERSITY FEES.
WEALTH TAX. STATUTE.

CIRCULATING AND FILING SCHEDULE

1. Minimum number of signatures required: 433,971
California Constitution, Article II, Section 8(b)
2. Official Summary Date: Thursday, 01/10/08
3. Petitions Sections:
 - a. First day Proponent can circulate Sections for
signatures (Elec. Code § 336) Thursday, 01/10/08
 - b. Last day Proponent can circulate and file with the county.
All sections are to be filed at the same time within each
county. (Elec. Codes §§ 336, 9030(a)). Monday, 06/09/08*
 - c. Last day for county to determine total number of
signatures affixed to petitions and to transmit total
to the Secretary of State (Elec. Code § 9030(b))..... Thursday, 06/19/08

(If the Proponent files the petition with the county on a date prior to
06/09/08, the county has eight working days from the filing of the petition
to determine the total number of signatures affixed to the petition and to
transmit the total to the Secretary of State) (Elec. Code § 9030(b)).
 - d. Secretary of State determines whether the total number
of signatures filed with all county clerks/registrars of
voters meets the minimum number of required signatures
and notifies the counties..... Saturday, 06/28/08**
 - e. Last day for county to determine total number of qualified
voters who signed the petition, and to transmit certificate
with a blank copy of the petition to the Secretary of State
(Elec. Code § 9030(d)(e)) Monday, 08/11/08

* Date adjusted for official deadline, which falls on a weekend (Elec. Code § 15).

**Date varies based on the date of county receipt.

INITIATIVE #1315
Circulating and Filing Schedule continued:

(If the Secretary of State notifies the county to determine the number of qualified voters who signed the petition on a date other than 06/28/08, the last day is no later than the thirtieth working day after the county's receipt of notification). (Elec. Code § 9030(d)(e)).

- f. If the signature count is more than 477,369 or less than 412,273 then the Secretary of State certifies the petition as qualified or failed, and notifies the counties. If the signature count is between 412,273 and 477,369 inclusive, then the Secretary of State notifies the counties using the random sampling technique to determine the validity of **all** signatures (EC §9030(f)(g); 9031(a))..... Thursday, 08/21/08*
- g. Last day for county to determine actual number of all qualified voters who signed the petition, and to transmit certificate with a blank copy of the petition to the Secretary of State. (Elec. Code § 9031(b)(c)). Monday, 10/06/08

(If the Secretary of State notifies the county to determine the number of qualified voters who have signed the petition on a date other than 08/21/08, the last day is no later than the thirtieth working day after the county's receipt of notification.) (Elec. Code § 9031(b)(c).)

- h. Secretary of State certifies whether the petition has been signed by the number of qualified voters required to declare the petition sufficient (Elec. Code §§ 9031(d), 9033) Friday, 10/10/08*

*Date varies based on the date of county receipt.

IMPORTANT POINTS

- California law prohibits the use of signatures, names and addresses gathered on initiative petitions for any purpose other than to qualify the initiative measure for the ballot. This means that the petitions cannot be used to create or add to mailing lists or similar lists for any purpose, including fundraising or requests for support. Any such misuses constitutes a crime under California law. Elections Code section 18650; *Bilofsky v. Deukmejian* (1981) 124 Cal.App.3d 825, 177 Cal.Rptr. 621; 63 Ops.Cal.Atty.Gen. 37 (1980).
- Please refer to Elections Code sections 100, 101, 104, 9001, 9008, 9009, 9021, and 9022 for appropriate format and type consideration in printing, typing and otherwise preparing your initiative petition for circulation and signatures. Please send a copy of the petition after you have it printed. This copy is not for our review or approval, but to supplement our file.
- Your attention is directed to the campaign disclosure requirements of the **Political Reform Act of 1974**, Government Code section 81000 et seq.
- When writing or calling state or county elections officials, provide the official title of the initiative which was prepared by the Attorney General. Use of this title will assist elections officials in referencing the proper file.
- When a petition is presented to the county elections official for filing by someone other than the proponent, the required authorization shall include the name or names of the persons filing the petition.
- When filing the petition with the county elections official, please provide a blank petition for elections official use.

EDMUND G. BROWN JR.
Attorney General

State of California
DEPARTMENT OF JUSTICE



1300 I STREET, SUITE 125
P.O. BOX 944255
SACRAMENTO, CA 94244-2550

Public: (916) 445-9555
Telephone: (916) 445-4752
Facsimile: (916) 324-8835
E-Mail: Krystal.Paris@doj.ca.gov

January 10, 2008

FILED
In the office of the Secretary of State
of the State of California

JAN 10 2008

Debra Bowen
Secretary of State
1500 - 11th Street, 5th Floor
Sacramento, CA 95814

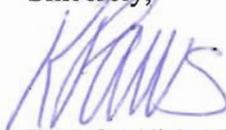
Debra Bowen, Secretary of State
By 
Deputy Secretary of State

RE: Title and Summary for Initiative No. 07-0084
TITLE: COLLEGE AND UNIVERSITY FEES. WEALTH TAX. STATUTE.

Dear Ms. Bowen:

Pursuant to the provisions in sections 336 and 9004 of the Elections Code, enclosed please find a copy of the Title and Summary issued for Initiative Number 07-0084, along with the text of the proposed measure.

Sincerely,



KRYSTAL PARIS
Initiative Coordinator

For EDMUND G. BROWN JR.
Attorney General

Enclosures

Proponent(s) public information:

Valeria Fike-Rosales
Fadem & Associates
3527 Mt. Diablo Blvd., # 192
Lafayette, CA 94549

Date: January 10, 2008
Initiative No. 07-0084

The Attorney General of California has prepared the following title and summary of the chief purpose and points of the proposed measure:

COLLEGE AND UNIVERSITY FEES. WEALTH TAX. STATUTE. Forbids increasing resident undergraduate student fees in University of California and California State University systems for five years. Provides fee increases after five years shall not exceed the change in California Consumer Price Index. Provides application of the fee restrictions to University of California requires approval by University Regents. Imposes one-percent tax on individual taxable income that exceeds one-million dollars, and requires 60% of revenue go to the university systems subject to the fee restrictions. Establishes accountability panel and requires annual "accountability update" detailing how tax revenue are spent. Summary of estimate by Legislative Analyst and Director of Finance of fiscal impact on state and local government: Annual increase in state revenues of roughly \$2 billion from a new 1 percent tax on high-income individuals. Of these new revenues, 60 percent would be allocated to undergraduate education at the state's public universities and the remaining 40 percent likely would be spent on K-14 education. Reduction in public university undergraduate fee revenues (primarily from a five-year freeze on fee levels), potentially exceeding \$1 billion by the end of the freeze period. (Initiative 07-0084.)

RECEIVED

NOV 14 2007

INITIATIVE COORDINATOR
ATTORNEY GENERAL'S OFFICE

November 13, 2007

Ms. Krystal Paris
Initiative Coordinator
Attorney General's Office
1300 I Street
Sacramento, CA 95814

Re: College Affordability Act of 2008

Dear Ms. Paris:

Pursuant to California Elections Code section 9002, I respectfully request that the Attorney General prepare a title and summary for the attached measure. The text of the measure, a check for \$200.00 and the address at which I am registered to vote is enclosed.

Also attached is the acknowledgment of the proponent required by section 9608 of the California Elections Code.

Please direct all correspondence and inquiries regarding this measure to our attorney:

Barry Fadem
Fadem & Associates
3527 Mt. Diablo Blvd., #192
Lafayette, CA 94549

Sincerely,

Văleria Fike-Rosales

Enclosures

COLLEGE AFFORDABILITY ACT OF 2008**Section 1. Title.**

This Act shall be known and may be cited as the "College Affordability Act of 2008."

Section 2. Findings and Purpose.

The People of the State of California hereby make the following findings and declare their purpose in enacting the Act is as follows:

- (a) Education is the foundation of our society and we should be doing everything possible to help all students go to college.
- (b) The State of California has a historical commitment to making higher education accessible and affordable for all eligible students.
- (c) California's 21st century economy needs a strong public university system accessible and affordable to all Californians that can provide an educated workforce.
- (d) Student tuition, commonly referred to as fees, at the University of California and the California State University has almost doubled in the past six years, making it much more difficult for California families to send their children to college.
- (e) According to a recent study released by the Public Policy Institute of California, nearly two-thirds of Californians say that a person must have a college education to succeed in today's workplace and that the cost of college prevents qualified, motivated students from pursuing higher education. An overwhelming share of residents (84%) say college affordability is a problem.
- (f) This measure would freeze the statewide mandatory fees paid by resident undergraduate students to attend the University of California and the California State University for five years beginning July 1, 2009 and then prevent any future increases from exceeding the annual percentage change in cost of living (the California Consumer Price Index) beginning July 1, 2014.
- (g) This measure would create new additional funding for the University of California and the California State University by imposing an additional tax of one percent (1 %) on taxpayers' personal income above one million dollars (\$1,000,000).
- (h) This measure would require that sixty percent (60%) of the new revenues be used for additional funding for the University of California and the California State University and that forty percent (40%) of the revenues could be used for additional funding for K-14 public schools.

(i) The additional funding for the University of California and the California State University will be used specifically for the cost of educating resident undergraduate students including student instructional materials, new technology, student scholarships and grants, libraries, improving campus safety and faculty salaries.

(j) This measure establishes the College Affordability Funding Accountability Panel comprised of college administrators, faculty and students to provide an annual accountability update to the public as to how the additional revenue raised by this Act is spent by the University of California and the California State University. The annual accountability update will provide a detailed spending breakdown on a campus by campus basis and will be made available to the public by posting on the University of California and the California State University websites.

(k) This measure will help give all of California's children the opportunity to attend college.

Section 3. Amendment of California Education Code.

Article 3 of Part 40 of Division 5 of Title 3 of the Education Code is amended by adding new Section 66026 to read:

66026. (a) Notwithstanding any other provision of law, effective July 1, 2009 and continuing for a period of five years, there shall be no increase in statewide mandatory fees paid by resident undergraduate students to attend the California State University. The statewide mandatory fees paid by resident undergraduate students attending the California State University shall not exceed the fees in effect as of the base year. For purposes of this section, the base year shall mean the statewide mandatory fees paid by resident undergraduate students to attend the California State University in the academic year of 2008-2009. Effective July 1, 2014, any increase in statewide mandatory fees paid by resident undergraduate students to attend the California State University shall not exceed the annual percentage change in the California Consumer Price Index.

(b) Notwithstanding any other provision of law, effective July 1, 2009 and continuing for a period of five years, there shall be no increase in statewide mandatory fees paid by resident undergraduate students to attend the University of California. The statewide mandatory fees paid by students attending the University of California shall not exceed the fees in effect as of the base year. For purposes of this section, the base year shall mean the statewide mandatory fees paid by resident undergraduate students to attend the University of California in the academic year of 2008-2009. Effective July 1, 2014, any increase in statewide mandatory fees paid by resident undergraduate students to attend the University of California shall not exceed the annual percentage change in the California Consumer Price Index. No provision of this subsection shall apply to the University of California except to the extent that the Regents of the University of California, by appropriate resolution, make that provision applicable.

(c) There is hereby established the College Affordability Funding Accountability Panel. The Panel shall be comprised of six members appointed by the Governor for a term of two years, including two members representing administrators at the University of California and the California State University, two members representing faculty at the University of California and the California State University and two members representing resident undergraduate

students attending the University of California and the California State University. The Panel shall annually review how the University of California and the California State University spend any monies received pursuant to Revenue and Taxation Code section 17043. The Panel shall annually provide an accountability update to the public that details how these monies were spent by the University of California and California State University on a campus by campus basis in the preceding fiscal year. The accountability update shall be posted on the University of California and the California State University websites.

Section 4. Amendment of Revenue and Taxation Code.

Section 17043 is added to the Revenue and Taxation Code to read:

17043. (a) For each taxable year beginning on or after January 1, 2009, in addition to any other taxes imposed by this part, an additional tax shall be imposed at the rate of one percent (1 %) on that portion of a taxpayer's taxable income in excess of one million dollars (\$1,000,000).

(b) The revenue from the additional tax imposed under Section 17043 shall be deposited in the General Fund of the State Treasury. Sixty percent (60%) of these revenues shall be placed in a special account in the General Fund of the State Treasury and are continuously appropriated and shall be disbursed on an annual basis by the Legislature to the University of California and California State University and shall be used for the cost of educating resident undergraduate students attending the University of California and the California State University, including, but not limited to, student instructional materials, new technology, student scholarships and grants, libraries, improving campus safety and faculty salaries.

(c) The ratio for revenues disbursed by the Legislature to the University of California and the California State University respectively pursuant to this section shall be the same ratio between the resident undergraduate statewide mandatory fee revenue collected by the University of California and the California State University respectively in the 2006-2007 academic year.

(d) If the Regents of the University of California do not pass a resolution pursuant to Education Code section 66026 (b), the University of California shall receive no revenues provided for in this section. In that event, the California State University shall also receive all of the revenues that would have been received by the University of California.

(e) The funding established pursuant to the College Affordability Act of 2008 shall be used to supplement existing levels of federal, state and local funding for the University of California or the California State University and not to supplant existing levels of funding. The moneys in the special account in the General Fund of the State Treasury established pursuant to Section 17043 (b) may not be used for any other purpose other than the purposes authorized by the College Affordability Act of 2008, and may not be loaned to any other fund of the State or to any fund of a county, or any other entity, or borrowed by the Legislature, or any other state or local agency for any other purpose than the purposes authorized by the College Affordability Act of 2008.

Section 5. Severability.

If any provision of this Act, or part thereof, is for any reason held to be invalid or unconstitutional, the remaining provisions shall not be affected, but shall remain in full force and effect, and to this end the provisions of this Act are severable.