



**DEBRA BOWEN** | SECRETARY OF STATE  
STATE OF CALIFORNIA | ELECTIONS

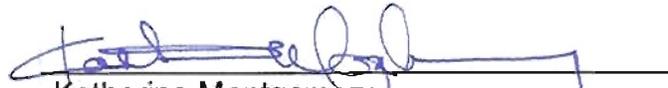
1500 11th Street, 5th Floor | Sacramento, CA 95814 | Tel (916) 657-2166 | Fax (916) 653-3214 | www.sos.ca.gov

December 29, 2009

County Clerk/Registrar of Voters (CC/ROV) Memorandum #09229

TO: All County Clerks/Registrars of Voters and Proponent

FROM:

  
Katherine Montgomery  
Associate Elections Analyst

RE: Initiative: 1421, Related to Vehicle License Surcharge

Pursuant to Elections Code section 336, we transmit herewith a copy of the Title and Summary prepared by the Attorney General on a proposed initiative measure entitled:

**ESTABLISHES \$18 ANNUAL VEHICLE LICENSE  
SURCHARGE TO HELP FUND STATE PARKS AND  
WILDLIFE PROGRAMS AND GRANTS FREE ADMISSION TO  
ALL STATE PARKS TO SURCHARGED VEHICLES. INITIATIVE STATUTE.**

The proponent of the above-named measure is:

Joseph L. Caves  
1100 11<sup>th</sup> Street, Suite 200  
Sacramento, CA 95814

(916) 558-1516

#1421

**ESTABLISHES \$18 ANNUAL VEHICLE LICENSE SURCHARGE TO HELP FUND STATE PARKS AND WILDLIFE PROGRAMS AND GRANTS FREE ADMISSION TO ALL STATE PARKS TO SURCHARGED VEHICLES. INITIATIVE STATUTE.**

**CIRCULATING AND FILING SCHEDULE**

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1. Minimum number of signatures required: .....433,971  
California Constitution, Article II, Section 8(b)
2. Official Summary Date: ..... Tuesday, 12/29/09
3. Petitions Sections:
  - a. First day Proponent can circulate Sections for signatures (Elec. Code § 336) ..... Tuesday, 12/29/09
  - b. Last day Proponent can circulate and file with the county. All sections are to be filed at the same time within each county. (Elec. Codes §§ 336, 9030(a)).....Friday, 05/28/10
  - c. Last day for county to determine total number of signatures affixed to petitions and to transmit total to the Secretary of State (Elec. Code § 9030(b)).....Thursday, 06/10/10  

(If the Proponent files the petition with the county on a date prior to 05/28/10, the county has eight working days from the filing of the petition to determine the total number of signatures affixed to the petition and to transmit the total to the Secretary of State) (Elec. Code § 9030(b)).
  - d. Secretary of State determines whether the total number of signatures filed with all county clerks/registrars of voters meets the minimum number of required signatures and notifies the counties.....Saturday, 06/19/10\*
  - e. Last day for county to determine total number of qualified voters who signed the petition, and to transmit certificate with a blank copy of the petition to the Secretary of State (Elec. Code § 9030(d)(e)).....Friday, 07/30/10

\* Date varies based on the date of county receipt.

**INITIATIVE #1421**

**Circulating and Filing Schedule continued:**

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(If the Secretary of State notifies the county to determine the number of qualified voters who signed the petition on a date other than 06/19/10, the last day is no later than the thirtieth working day after the county's receipt of notification). (Elec. Code § 9030(d)(e)).

- f. If the signature count is more than 477,369 or less than 412,273 then the Secretary of State certifies the petition as qualified or failed, and notifies the counties. If the signature count is between 412,273 and 477,369 inclusive, then the Secretary of State notifies the counties using the random sampling technique to determine the validity of **all** signatures (EC §9030(f)(g); 9031(a)).....Monday, 08/09/10\*
  
- g. Last day for county to determine actual number of all qualified voters who signed the petition, and to transmit certificate with a blank copy of the petition to the Secretary of State. (Elec. Code § 9031(b)(c)). ..... Wednesday, 09/22/10

(If the Secretary of State notifies the county to determine the number of qualified voters who have signed the petition on a date other than 08/09/10, the last day is no later than the thirtieth working day after the county's receipt of notification.) (Elec. Code § 9031(b)(c).)

- h. Secretary of State certifies whether the petition has been signed by the number of qualified voters required to declare the petition sufficient (Elec. Code §§ 9031(d), 9033)..... Sunday, 09/26/10\*

\*Date varies based on the date of county receipt.

## IMPORTANT POINTS

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- California law prohibits the use of signatures, names and addresses gathered on initiative petitions for any purpose other than to qualify the initiative measure for the ballot. This means that the petitions cannot be used to create or add to mailing lists or similar lists for any purpose, including fundraising or requests for support. Any such misuses constitutes a crime under California law. Elections Code section 18650; *Bilofsky v. Deukmejian* (1981) 124 Cal.App.3d 825, 177 Cal.Rptr. 621; 63 Ops.Cal.Atty.Gen. 37 (1980).
- Please refer to Elections Code sections 100, 101, 104, 9001, 9008, 9009, 9021, and 9022 for appropriate format and type consideration in printing, typing and otherwise preparing your initiative petition for circulation and signatures. Please send a copy of the petition after you have it printed. This copy is not for our review or approval, but to supplement our file.
- Your attention is directed to the campaign disclosure requirements of the **Political Reform Act of 1974**, Government Code section 81000 et seq.
- When writing or calling state or county elections officials, provide the official title of the initiative which was prepared by the Attorney General. Use of this title will assist elections officials in referencing the proper file.
- When a petition is presented to the county elections official for filing by someone other than the proponent, the required authorization shall include the name or names of the persons filing the petition.
- When filing the petition with the county elections official, please provide a blank petition for elections official use.

EDMUND G. BROWN JR.  
Attorney General

State of California  
DEPARTMENT OF JUSTICE



1300 I STREET, SUITE 125  
P.O. BOX 944255  
SACRAMENTO, CA 94244-2550

Public: (916) 445-9555  
Telephone: (916) 445-4752  
Facsimile: (916) 324-8835  
E-Mail: Krystal.Paris@doj.ca.gov

December 29, 2009

**FILED**  
In the office of the Secretary of State  
of the State of California

DEC 29 2009

Honorable Debra Bowen  
Secretary of State of the State of California  
State of California Elections  
1500 11th Street, 5th Floor  
Sacramento, CA 95814

Debra Bowen, Secretary of State  
By   
Deputy Secretary of State

Attention: Ms. Katherine Montgomery  
Associate Elections Analyst

Dear Secretary Bowen:

Pursuant to Elections Code sections 9004 and 336, you are hereby notified that on this day we sent our title and summary for the following proposed initiative to the proponent:

- Initiative 09-0072, "State Parks and Wildlife Conservation Trust Fund Act."

A copy of that title and summary and text of the proposed initiative is enclosed.

Please contact me if you have any questions. Thank you.

Sincerely,



KRYSTAL M. PARIS  
Initiative Coordinator

For EDMUND G. BROWN JR.  
Attorney General

Proponent:  
Joseph L. Caves  
Californians for State Parks and Wildlife Conservation  
1100 11th Street, Ste. 200  
Sacramento, CA 95814

Date: December 29, 2009  
Initiative 09-0072

The Attorney General of California has prepared the following title and summary of the chief purpose and points of the proposed measure:

**ESTABLISHES \$18 ANNUAL VEHICLE LICENSE SURCHARGE TO HELP FUND STATE PARKS AND WILDLIFE PROGRAMS AND GRANTS FREE ADMISSION TO ALL STATE PARKS TO SURCHARGED VEHICLES. INITIATIVE STATUTE.**

Establishes an \$18 annual state vehicle license surcharge and grants free admission to all state parks to surcharged vehicles. Requires deposit of surcharge revenue in a new trust fund.

Requires that trust funds be used solely to operate, maintain and repair the state park system, and to protect wildlife and natural resources. Exempts commercial vehicles, trailers and trailer coaches from the surcharge. Requires annual independent audit and review by citizen's oversight committee. Summary of estimate by Legislative Analyst and Director of Finance of fiscal impact on state and local government: Increased state revenues of about \$500 million annually from the imposition of a surcharge on the VLF to be used mainly to fund state parks and wildlife conservation programs. Potential state savings of up to approximately \$200 million annually to the extent that the VLF surcharge revenues were used to reduce support from the General Fund and other special funds for parks and wildlife conservation programs. Reduction of about \$50 million annually in state and local revenues from state park day-use fees. These revenue losses could potentially be offset by increases in other types of state park user fees and revenues. (09-0072.)



CONSERVATION  
STRATEGY GROUP

November 3, 2009

Ms. Krystal Paris  
Initiative Coordinator  
Office of the Attorney General  
1300 I Street  
Sacramento, CA 95814

09-0072  
**RECEIVED**  
NOV 03 2009  
INITIATIVE COORDINATOR  
ATTORNEY GENERAL'S OFFICE

Re: Request for Title and Summary for Proposed Initiative titled State Parks and  
Wildlife Conservation Trust Fund Act

Dear Ms. Paris,

I respectfully request that the Attorney General prepare Title and Summary for the enclosed proposed initiative titled "State Parks and Wildlife Conservation Trust Fund Act." Also enclosed is a check payable to the State of California in the amount of \$200.00, the required signed statement pursuant to Elections Code 9068, and my voter registration address.

Should you have any questions or require any additional information please contact me at 1100 11<sup>th</sup> Street, Suite 200, Sacramento, CA 95814, (916)558-1516.

Joseph L. Caves on behalf of  
Californians for State Parks and Wildlife Conservation

## State Parks and Wildlife Conservation Trust Fund Act

The People of the State of California find and declare all of the following:

(1) California's natural resources and wildlife must be preserved and protected for future generations.

(2) The California State Park System is essential to protecting these resources for the people of California. Along with the wildlife protection and conservation agencies of the state, the State Park System is responsible for preserving the state's unique wildlife, natural lands and ocean resources.

(3) Persistent underfunding of the State Park System and wildlife conservation has resulted in a backlog of more than a billion dollars in needed repairs and improvements, threatens the closure of parks throughout the state and the loss of protection for many of the state's most important natural and cultural resources, recreational opportunities and wildlife habitat.

(4) California's State Park System benefits all Californians by providing opportunities for recreation, nature education, preservation of cultural and historic landmarks, and by protecting natural resources that improve the state's air and water quality.

(5) Californians deserve a world-class State Park System that will preserve and protect the unique natural and cultural resources of the state for future generations.

(6) Rebuilding the State Park System and protecting the state's wildlife resources will grow California's economy and create jobs by drawing millions of tourists each year to contribute to the state's multibillion dollar tourism economy.

(7) It is the intent of the People in enacting this measure to protect the state's resources and wildlife by establishing a stable, reliable, and adequate funding source for the State Park System and for wildlife conservation, and to provide increased and equitable access to those resources for all Californians.

(8) It is further the intent of the People that the State Park System be operated and maintained at a level of excellence, allow increased access to state parks for all Californians while continuing to charge out of state visitors for the use of state parks, and protect the state's natural and cultural resources, recreational opportunities, and wildlife for future generations.

Chapter 1.21 is added to the Public Resources Code, to read:

## **Chapter 1.21 State Parks and Wildlife Conservation Trust Fund Act**

### **Article 1. Trust Fund**

5081. There is hereby established the State Parks and Wildlife Conservation Trust Fund in the State Treasury. All money deposited in the fund shall be held in trust for the People of the State of California and used solely for the purposes of this chapter. The moneys in the fund shall be available for appropriation only for the following purposes:

(a) Operation, maintenance, and repair of facilities, including visitor centers, restrooms, campsites, and ranger stations, in the State Park System.

(b) Wildlife conservation and protection of natural resources, including forests, other natural lands, and lands that provide clean water, clean air and protect the health of people and nature.

(c) Expanding public access to the State Park System and natural areas through outreach, public education, improved transportation access and providing for the safety and security of park visitors.

(d) Development, management and expansion of state park units and facilities as needed to provide and enhance public access and recreational opportunities.

(e) Protecting rivers, lakes, streams, coastal waters and marine resources.

(f) Grants to local agencies that operate units of the State Park System to offset the loss of day use revenues as provided in this chapter, and to state and local agencies that manage river parkways.

(g) Protecting and restoring state park cultural and historical resources.

(h) Auditing and oversight of the implementation of this act to ensure that funds are only spent in accordance with the provisions of this act and are not diverted or misspent.

(i) Other costs related to the operation and management of the State Park System.

(j) Collection costs for the State Park Access Pass.

5082. The Department of Parks and Recreation shall prepare a strategic plan to improve access to the State Park System that addresses the needs of each region of the state and identifies

programs and policies consistent with this act to improve access to state parks and state park services and benefits to underserved groups and regions.

5082.5. For the purposes of this chapter “fund” means the State Park and Wildlife Conservation Trust Fund.

5082.6. For the purposes of this chapter “department” means the Department of Parks and Recreation.

5082.7. For the purposes of this chapter. “wildlife” has the same meaning as provided in Section 711.2 of the Fish and Game Code.

## **Article 2. Fiscal Accountability and Oversight**

5085. (a) The State Parks and Wildlife Conservation Trust Fund shall be subject to an annual independent audit by the State Auditor that shall be released to the public, placed on the department’s website, and submitted to the Legislature for review as part of the State Budget.

(b) Up to 1% of the annual revenues of the fund may be used for auditing, oversight and administrative costs for this article and costs for collection of the State Parks Access Pass.

(c) The Secretary of Natural Resources shall establish a Citizens Oversight Committee to review the annual audit and issue a public report on the implementation of the this act and its effectiveness at protecting state parks and natural resources. Members shall include citizens with expertise in business and finance, park management, natural resource protection, cultural and historical resource protection, and other disciplines as may be deemed necessary by the Secretary.

5085.5. Funds deposited into the State Parks and Wildlife Conservation Trust Fund, together with any interest earned by the fund, shall be used solely for the purpose of this chapter and shall not be subject to appropriation, reversion, or transfer for any other purpose, may not be loaned to the General Fund or any other fund for any purpose and shall not be used for the payment of interest, principal or other costs related to general obligation bonds.

5086. Notwithstanding any other provision of law, all state park fee and concession revenues shall be deposited into the State Parks and Recreation Fund pursuant to Section 5010, and, together with any interest earned thereon, shall be available for appropriation only to the Department of Parks and Recreation for operation, management, planning and development of the State Park System and shall not be subject to appropriation, reversion, or transfer for any other purpose, may not be loaned to the General Fund or any other fund for any purpose and

shall not be used for the payment of interest, principal or other costs related to general obligation bonds.

5086.5. It is the intent of the people in enacting this chapter to provide a stable and adequate level of funding to the Department of Parks and Recreation. General Fund monies used to support the department may be reallocated to other uses if the Legislature determines that the financial resources provided from the State Parks and Wildlife Conservation Trust Fund and the State Parks and Recreation Fund are adequate to fully maintain and operate the State Park System.

### **Article 3. State Park Access Pass**

5087. (a) All California vehicles subject to the State Park Access Pass shall have free admission to all units of the state park system and to designated state lands and wildlife areas as provided in this chapter.

(b) For the purposes of this section "free admission" means free vehicle admission, parking and day use at all units of the State Park System and shall be subject only to those limitations as the department deems necessary to manage the State Park System to avoid overcrowding and damage to natural and cultural resources and for public health and safety. Other state and local agencies shall designate those lands whose management and operation is funded pursuant to this chapter for free vehicle access where such access is consistent with the management objectives of the land. As used in this subdivision, free admission does not include camping, tour fees, swimming pool fees, the use of boating facilities, museum and special event fees, any supplemental fees, or special event parking fees.

5087.1. The department shall issue rebates of the State Park Access Pass surcharge to veterans who qualify for a park fee exemption pursuant to Section 5011.5.

### **Article 4. Allocation of State Park and Wildlife Conservation Trust Fund Revenues**

5088. Except for the costs pursuant to Article 2 of audits, oversight and collection costs, all funds deposited in the State Park and Wildlife Conservation Trust Fund shall be allocated only to the following agencies and as provided in this section:

(a) Eighty five percent (85%) shall be available for appropriation from the fund to the Department of Parks and Recreation. Except for costs for grants and grant management pursuant to Section 5088.1., all funds allocated for appropriation to the Department of Parks and Recreation shall be used only for operation, management, planning and development of the State Park System.

(b) Seven percent (7%) shall be available for appropriation from the fund to the Department of Fish and Game for the management and operation of wildlife refuges, ecological reserves and other lands owned or managed by the Department of Fish and Game for wildlife conservation.

(c) Four percent (4%) shall be available for appropriation from the fund to the Ocean Protection Council for marine wildlife conservation and the protection of coastal waters, with first priority given to the development, operation, management, and monitoring of marine protected areas.

(d) Two percent (2%) shall be available for appropriation from the fund to state conservancies for management, operation and wildlife conservation on state lands that are managed for park and wildlife habitat purposes by those conservancies. A state conservancy may provide grants to a local agency that assists the conservancy in managing state owned lands under that conservancy's jurisdiction.

(e) Two percent (2%) shall be available for appropriation from the fund to the Wildlife Conservation Board for grants to local public agencies for wildlife conservation.

5088.1. The department shall develop and administer a program of grants to public agencies to enhance the operation, management and restoration of urban river parkways providing recreational benefits and access to open space and wildlife areas to underserved urban communities. The department shall allocate each year an amount equal to four percent (4%) of the funds deposited in the State Park and Wildlife Conservation Trust Fund from the funds the department receives pursuant to subdivision (a) of Section 5088. For the purposes of this section, "public agencies" means state agencies, cities, counties, cities and counties, local park districts, and joint powers authorities. In consultation with the California River Parkway Program (Chapter 3.8 (commencing with Section 5750) of Division 5), the department shall adopt best management practices for stewardship, operation, and management of urban river parkways. The department shall consider those best management practices and providing continuity of funding for urban river parkways when allocating grant funds pursuant to this section. The department shall give highest priority for grants to urban river parkways that benefit the most underserved communities.

5088.2. The department shall provide grants to local agencies operating units of the State Park System to assist in the operation and maintenance of those units. The department shall first grant available funds to local agencies operating units of the State Park System that, prior to the implementation of this chapter, charged entry or parking fees on vehicles, and shall allocate any remaining funds, on a pro-rated basis, to local agencies to assist in the operation and maintenance of state park units managed by local agencies, based on the average annual operating expenses of those units over the three previous years, as certified by the Chief

Financial Officer of such local agency. Of the funds provided in subdivision (a) of Section 5088, an amount equal to five percent (5%) of the amount deposited in the fund shall be available for appropriation for the purposes of this section. The department shall develop guidelines for the implementation of this section.

5089. For the purposes of this chapter, eligible expenditures for wildlife conservation include direct expenditures and grants for operation, management, development, restoration, maintenance, law enforcement and public safety, interpretation, costs to provide appropriate public access, and other costs necessary for the protection and management of natural resources and wildlife including scientific monitoring and analysis required for adaptive management.

5090. Funds provided pursuant to this chapter, and any appropriation or transfer of those funds, shall not be deemed to be a transfer of funds for the purposes of Chapter 9 (commencing with Section 2780) of Division 3 of the Fish and Game Code.

SEC. 2. Section 10751.5 is added to the Revenue and Taxation Code, to read:

10751.5. (a) Except as provided in subdivision (b), in addition to the license fee imposed pursuant to Section 10751, for licenses and renewals on or after January 1, 2011, there shall also be imposed an annual surcharge, to be called the State Parks Access Pass, in the amount of eighteen dollars (\$18) on every vehicle subject to the license fee imposed by that section. All revenues from the surcharge shall be deposited into the State Parks and Wildlife Conservation Trust Fund pursuant to subdivision (a) of Section 5081 of the Public Resources Code.

(b) The surcharge established in subdivision (a) shall not apply to the following vehicles:

(1) Vehicles subject to the Commercial Vehicle Registration Act (Section 4000.6 of the Vehicle Code).

(2) Trailers subject to Section 5014.1 of the Vehicle Code.

(3) Trailer coaches as defined by Section 635 of the Vehicle Code.