

**State of California
M E M O R A N D U M**

Voting Modernization Finance Committee

Date: October 7, 2005

To: All Interested Parties

From: Jana Lean, Secretary
Voting Modernization Finance Committee

Subject: October 19, 2005 Voting Modernization Finance Committee Meeting

A meeting of the Voting Modernization Finance Committee has been scheduled for 10:00 am (or upon adjournment of the meeting of the Pooled Money Investment Board), on Wednesday, October 19, 2005 in the State Treasurer's Office, Executive Conference Room (Room 110), 915 Capitol Mall, Sacramento for the following bond act(s):

Voting Modernization Bond Act of 2002
(Shelley-Hertzberg Act)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

The Voting Modernization Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Voting Modernization Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Committee Secretary no later than five calendar days before the meeting at (916) 445-5144 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Jana Lean at (916) 653-5144 or in writing to Voting Modernization Board, c/o Elections Division, Secretary of State's Office, 1500 11th Street, 5th Floor, Sacramento, CA 95814. The meeting agenda is available via the Proposition 41 website at <http://www.ss.ca.gov/elections/vma/home.html>.

**MEETING NOTICE
AND
AGENDA**

VOTING MODERNIZATION FINANCE COMMITTEE

Voting Modernization Bond Act of 2002
(Shelley-Hertzberg Act)

<p>State Treasurer's Executive Office Conference Room (Room 110) 915 Capitol Mall Sacramento, California October 19, 2005 10:00 AM (or upon adjournment of the Pooled Money Investment Board meeting)</p>

1. Call to Order
2. Roll Call:

State Treasurer
State Controller
Director of Finance
3. Approval of minutes of the April 11, 2003 Voting Modernization Finance Committee meeting.
4. Consideration of Resolution IV under the Voting Modernization Bond Act of 2002 (i) Amending the Provisions of Resolution I to the Extent of Not to Exceed \$92,370,000 the Remaining Principal Amount under Resolution I, and (ii) Authorizing the Issuance of up to an Additional \$45,000,000 in Bonds or Commercial Paper Notes for a Total Principal Issuance of up to \$137,370,000 of State of California Voting Modernization Bonds or Commercial Paper Notes. (Including provisions authorizing the agency to obtain loans from the Pooled Money Investment Account or the General Fund).
5. Consideration of Resolution V under the Voting Modernization Bond Act of 2002 Authorizing the Issuance of State of California Voting Modernization Refunding Bonds in the Aggregate Principal Amount Not to Exceed \$137,370,000.
6. Other non-action items
7. Public Comment
8. Adjournment

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