

**Filing Status**  Single  Married filing jointly  Married filing separately (MFS)  Head of household (HOH)  Qualifying widow(er) (QW)  
 Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent ▶

Your first name and middle initial <b>LUMA</b>	Last name <b>MUHTADIE</b>	Your social security number [REDACTED]
If joint return, spouse's first name and middle initial <b>RAMSEY D</b>	Last name <b>ROBINSON</b>	Spouse's social security number [REDACTED]
Home address (number and street). If you have a P.O. box, see instructions. [REDACTED]		Apt. no.
City, town, or post office. If you have a foreign address, also complete spaces below. <b>SAN FRANCISCO</b>		State <b>CA</b>
Foreign country name		ZIP code <b>94114</b>
Foreign province/state/county		Foreign postal code

**Presidential Election Campaign**  
 Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.  
 You  Spouse

At any time during 2021, did you receive, sell, exchange, or otherwise dispose of any financial interest in any virtual currency?  Yes  No

**Standard Deduction** **Someone can claim:**  You as a dependent  Your spouse as a dependent  
 Spouse itemizes on a separate return or you were a dual-status alien

**Age/Blindness** You:  Were born before January 2, 1957  Are blind Spouse:  Was born before January 2, 1957  Is blind

**Dependents** (see instructions):

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check if qualifies for (see instructions):
				Child tax credit
				Credit for other dependents
				<input type="checkbox"/>

Attach Sch. B if required.  <b>Standard Deduction for-</b> • Single or Married filing separately, \$12,550 • Married filing jointly or Qualifying widow(er), \$25,100 • Head of household, \$18,800 • If you checked any box under Standard Deduction, see instructions.	<b>1</b> Wages, salaries, tips, etc. Attach Form(s) W-2		<b>1</b>	<b>70,096</b>
	<b>2a</b> Tax-exempt interest	<b>2a</b>	<b>2b</b> Taxable interest	<b>2b</b> 61
	<b>3a</b> Qualified dividends	<b>3a</b> 1,528	<b>3b</b> Ordinary dividends	<b>3b</b> 3,069
	<b>4a</b> IRA distributions	<b>4a</b>	<b>4b</b> Taxable amount	<b>4b</b>
	<b>5a</b> Pensions and annuities	<b>5a</b>	<b>5b</b> Taxable amount	<b>5b</b>
	<b>6a</b> Social security benefits	<b>6a</b>	<b>6b</b> Taxable amount	<b>6b</b>
	<b>7</b> Capital gain or (loss). Attach Schedule D if required. If not required, check here		<input checked="" type="checkbox"/>	<b>7</b> 3,866
	<b>8</b> Other income from Schedule 1 line 10			<b>8</b> 52,923
	<b>9</b> Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b>			<b>9</b> 130,015
	<b>10</b> Adjustments to income from Schedule 1, line 26			<b>10</b> 9,599
	<b>11</b> Subtract line 10 from line 9. This is your <b>adjusted gross income</b>			<b>11</b> 120,416
	<b>12a</b> Standard deduction or itemized deductions (from Schedule A)	<b>12a</b> 25,100		
	<b>b</b> Charitable contributions if you take the standard deduction (see instructions)	<b>12b</b>		
	<b>c</b> Add lines 12a and 12b			<b>12c</b> 25,100
	<b>13</b> Qualified business income deduction from Form 8995 or Form 8995-A			<b>13</b> 5,564
<b>14</b> Add lines 12c and 13			<b>14</b> 30,664	
<b>15</b> <b>Taxable income.</b> Subtract line 14 from line 11. If zero or less, enter -0-			<b>15</b> 89,752	

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	16	10,869
17	Amount from Schedule 2, line 3	17	
18	Add lines 16 and 17	18	10,869
19	Nonrefundable child tax credit or credit for other dependents from Schedule 8812	19	
20	Amount from Schedule 3, line 8	20	2,060
21	Add lines 19 and 20	21	2,060
22	Subtract line 21 from line 18. If zero or less, enter -0-	22	8,809
23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	5,286
24	Add lines 22 and 23. This is your total tax	24	14,095

25	Federal income tax withheld from:		
a	Form(s) W-2	25a	10,297
b	Form(s) 1099	25b	696
c	Other forms (see instructions)	25c	
d	Add lines 25a through 25c	25d	10,993

If you have a qualifying child, attach Sch. EIC.

26	2021 estimated tax payments and amount applied from 2020 return	26	
27a	Earned Income credit (EIC) Check here if you were born after January 1, 1998, and before January 2, 2004, and you satisfy all the other requirements for taxpayers who are at least age 18, to claim the EIC. See instructions <input type="checkbox"/>	27a	
b	Nontaxable combat pay election	27b	
c	Prior year (2019) earned income	27c	

28	Refundable child tax credit or additional child tax credit from Schedule 8812	28	
29	American opportunity credit from Form 8863, line 8	29	
30	Recovery rebate credit. See instructions	30	0
31	Amount from Schedule 3, line 15	31	
32	Add lines 27a and 28 through 31. These are your total other payments and refundable credits	32	0
33	Add lines 25d, 26, and 32. These are your total payments	33	10,993

Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	0
	35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>	35a	0
Direct deposit? See instructions.	b	Routing number	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
	d	Account number		
	36	Amount of line 34 you want applied to your 2022 estimated tax	36	

Amount You Owe	37	Amount you owe. Subtract line 33 from line 24. For details on how to pay, see instructions	37	3,102
	38	Estimated tax penalty (see instructions)	38	

**Third Party Designee** Do you want to allow another person to discuss this return with the IRS? See instructions  Yes. Complete below.  No

Designee's name **Rebecca Klein** Phone no. [redacted] Personal identification number (PIN) [redacted]

**Sign Here** Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
[redacted]	01-31-2022	PSYCHOLOGIST	[redacted]
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
[redacted]	01-31-2022	STUDENT	[redacted]
Phone no.	Email address [redacted]		

**Paid Preparer Use Only**

Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
Rebecca Klein	03-09-2022	[redacted]	
Preparer's name	Phone no.		
Rebecca Klein	[redacted]		
Firm's name			
Klein Taxes			
Firm's address			
[redacted]			
Firm's EIN	[redacted]		

**SCHEDULE 1**  
**(Form 1040)**

**Additional Income and Adjustments to Income**

OMB No. 1545-0074

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1040, 1040-SR, or 1040-NR.

**2021**  
Attachment  
Sequence No. **01**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

▶ Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

Your social security number

**LUMA MUHTADIE & RAMSEY D ROBINSON**

**Part I Additional Income**

<b>1</b>	Taxable refunds, credits, or offsets of state and local income taxes		<b>1</b>	
<b>2a</b>	Alimony received		<b>2a</b>	
<b>b</b>	Date of original divorce or separation agreement (see instructions)	▶		
<b>3</b>	Business income or (loss). Attach Schedule C		<b>3</b>	37,418
<b>4</b>	Other gains or (losses). Attach Form 4797		<b>4</b>	
<b>5</b>	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		<b>5</b>	
<b>6</b>	Farm income or (loss). Attach Schedule F		<b>6</b>	
<b>7</b>	Unemployment compensation		<b>7</b>	15,505
<b>8</b>	Other income:			
<b>a</b>	Net operating loss	8a		
<b>b</b>	Gambling income	8b		
<b>c</b>	Cancellation of debt	8c		
<b>d</b>	Foreign earned income exclusion from Form 2555	8d		
<b>e</b>	Taxable Health Savings Account distribution	8e		
<b>f</b>	Alaska Permanent Fund dividends	8f		
<b>g</b>	Jury duty pay	8g		
<b>h</b>	Prizes and awards	8h		
<b>i</b>	Activity not engaged in for profit income	8i		
<b>j</b>	Stock options	8j		
<b>k</b>	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8k		
<b>l</b>	Olympic and Paralympic medals and USOC prize money (see instructions)	8l		
<b>m</b>	Section 951(a) inclusion (see instructions)	8m		
<b>n</b>	Section 951A(a) inclusion (see instructions)	8n		
<b>o</b>	Section 461(l) excess business loss adjustment	8o		
<b>p</b>	Taxable distributions from an ABLE account (see instructions)	8p		
<b>z</b>	Other income. List type and amount	8z		
<b>9</b>	Total other income. Add lines 8a through 8z		<b>9</b>	
<b>10</b>	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR line 8		<b>10</b>	52,923

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2021

**Part II Adjustments to Income**

<b>11</b>	Educator expenses .....	<b>11</b>	
<b>12</b>	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 .....	<b>12</b>	
<b>13</b>	Health savings account deduction. Attach Form 8889 .....	<b>13</b>	
<b>14</b>	Moving expenses for members of the Armed Forces. Attach Form 3903 .....	<b>14</b>	
<b>15</b>	Deductible part of self-employment tax. Attach Schedule SE .....	<b>15</b>	2,644
<b>16</b>	Self-employed SEP, SIMPLE, and qualified plans .....	<b>16</b>	6,955
<b>17</b>	Self-employed health insurance deduction .....	<b>17</b>	
<b>18</b>	Penalty on early withdrawal of savings .....	<b>18</b>	
<b>19a</b>	Alimony paid .....	<b>19a</b>	
<b>b</b>	Recipient's SSN .....		
<b>c</b>	Date of original divorce or separation agreement (see instructions) ..		
<b>20</b>	IRA deduction .....	<b>20</b>	
<b>21</b>	Student loan interest deduction .....	<b>21</b>	
<b>22</b>	Reserved for future use .....	<b>22</b>	
<b>23</b>	Archer MSA deduction .....	<b>23</b>	
<b>24</b>	Other adjustments:		
<b>a</b>	Jury duty pay (see instructions) .....	<b>24a</b>	
<b>b</b>	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit .....	<b>24b</b>	
<b>c</b>	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8j .....	<b>24c</b>	
<b>d</b>	Reforestation amortization and expenses .....	<b>24d</b>	
<b>e</b>	Repayment of supplemental unemployment benefits under the Trade Act of 1974 .....	<b>24e</b>	
<b>f</b>	Contributions to section 501(c)(18)(D) pension plans .....	<b>24f</b>	
<b>g</b>	Contributions by certain chaplains to section 403(b) plans .....	<b>24g</b>	
<b>h</b>	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions) .....	<b>24h</b>	
<b>i</b>	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations .....	<b>24i</b>	
<b>j</b>	Housing deduction from Form 2555 .....	<b>24j</b>	
<b>k</b>	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041) .....	<b>24k</b>	
<b>z</b>	Other adjustments. List type and amount .....	<b>24z</b>	
<b>25</b>	Total other adjustments. Add lines 24a through 24z .....	<b>25</b>	
<b>26</b>	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a .....	<b>26</b>	9,599

**SCHEDULE 2  
(Form 1040)**

Department of the Treasury  
Internal Revenue Service

**Additional Taxes**

► Attach to Form 1040, 1040-SR, or 1040-NR.  
► Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

OMB No. 1545-0074

**2021**

Attachment  
Sequence No. **02**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

**LUMA MUHTADIE & RAMSEY D ROBINSON**

Your social security number

██████████

<b>Part I Tax</b>			
<b>1</b>	Alternative minimum tax. Attach Form 6251 .....	<b>1</b>	
<b>2</b>	Excess advance premium tax credit repayment. Attach Form 8962 .....	<b>2</b>	
<b>3</b>	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 ..	<b>3</b>	<b>0</b>

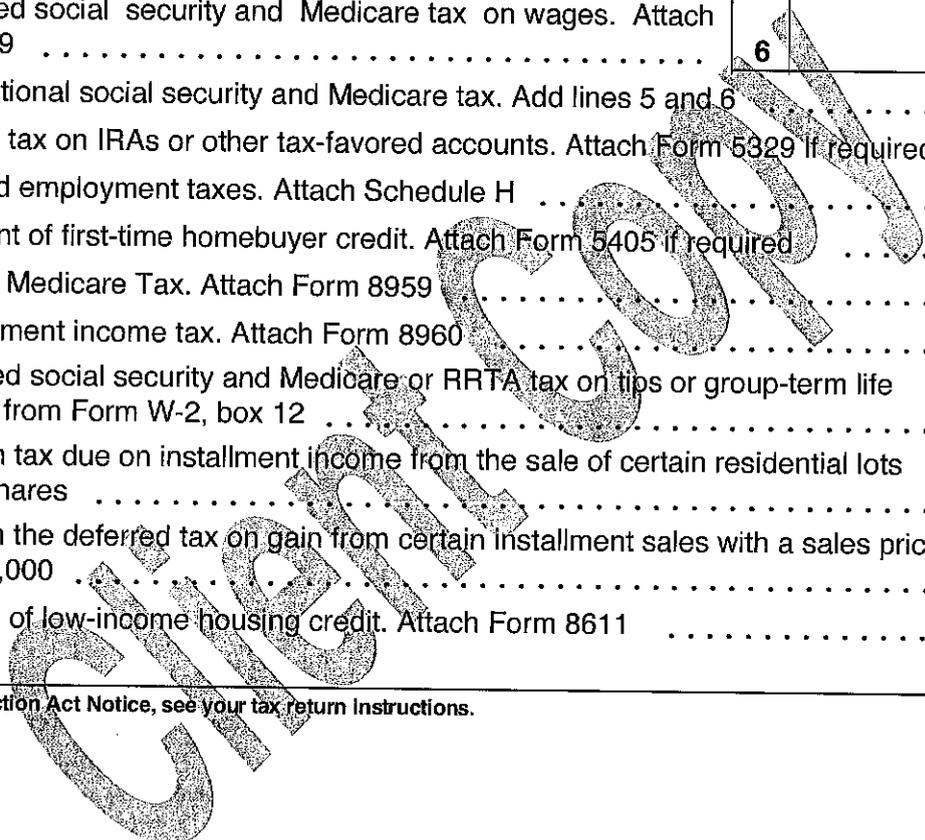
<b>Part II Other Taxes</b>			
<b>4</b>	Self-employment tax. Attach Schedule SE .....	<b>4</b>	<b>5,286</b>
<b>5</b>	Social security and Medicare tax on unreported tip income. Attach Form 4137 .....	<b>5</b>	
<b>6</b>	Uncollected social security and Medicare tax on wages. Attach Form 8919 .....	<b>6</b>	
<b>7</b>	Total additional social security and Medicare tax. Add lines 5 and 6 .....	<b>7</b>	
<b>8</b>	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required .....	<b>8</b>	
<b>9</b>	Household employment taxes. Attach Schedule H .....	<b>9</b>	
<b>10</b>	Repayment of first-time homebuyer credit. Attach Form 5405 if required .....	<b>10</b>	
<b>11</b>	Additional Medicare Tax. Attach Form 8959 .....	<b>11</b>	
<b>12</b>	Net investment income tax. Attach Form 8960 .....	<b>12</b>	
<b>13</b>	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12 .....	<b>13</b>	
<b>14</b>	Interest on tax due on installment income from the sale of certain residential lots and timeshares .....	<b>14</b>	
<b>15</b>	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000 .....	<b>15</b>	
<b>16</b>	Recapture of low-income housing credit. Attach Form 8611 .....	<b>16</b>	

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2021

EEA



**Part II Other Taxes** *(continued)*

<b>17</b>	Other additional taxes:			
<b>a</b>	Recapture of other credits. List type, form number, and amount ▶	<b>17a</b>		
<b>b</b>	Recapture of federal mortgage subsidy. If you sold your home in 2021, see instructions	<b>17b</b>		
<b>c</b>	Additional tax on HSA distributions. Attach Form 8889	<b>17c</b>		
<b>d</b>	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	<b>17d</b>		
<b>e</b>	Additional tax on Archer MSA distributions. Attach Form 8853	<b>17e</b>		
<b>f</b>	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	<b>17f</b>		
<b>g</b>	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	<b>17g</b>		
<b>h</b>	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	<b>17h</b>		
<b>i</b>	Compensation you received from a nonqualified deferred compensation plan described in section 457A	<b>17i</b>		
<b>j</b>	Section 72(m)(5) excess benefits tax	<b>17j</b>		
<b>k</b>	Golden parachute payments	<b>17k</b>		
<b>l</b>	Tax on accumulation distribution of trusts	<b>17l</b>		
<b>m</b>	Excise tax on insider stock compensation from an expatriated corporation	<b>17m</b>		
<b>n</b>	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	<b>17n</b>		
<b>o</b>	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	<b>17o</b>		
<b>p</b>	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	<b>17p</b>		
<b>q</b>	Any interest from Form 8621, line 24	<b>17q</b>		
<b>z</b>	Any other taxes. List type and amount ▶	<b>17z</b>		
<b>18</b>	Total additional taxes. Add lines 17a through 17z			<b>18</b>
<b>19</b>	Additional tax from Schedule 8812			<b>19</b>
<b>20</b>	Section 965 net tax liability installment from Form 965-A	<b>20</b>		
<b>21</b>	Add lines 4, 7 through 16, 18, and 19. These are your <b>total other taxes</b> . Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b			<b>21</b>

**SCHEDULE 3  
(Form 1040)**

Department of the Treasury  
Internal Revenue Service

**Additional Credits and Payments**

▶ Attach to Form 1040, 1040-SR, or 1040-NR.  
▶ Go to [www.irs.gov/Form1040](http://www.irs.gov/Form1040) for instructions and the latest information.

OMB No. 1545-0074

**2021**

Attachment  
Sequence No. **03**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

**LUMA MUHTADIE & RAMSEY D ROBINSON**

Your social security number

**Part I Nonrefundable Credits**

1	Foreign tax credit. Attach Form 1116 if required . . . . .	1	60
2	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441 . . . . .	2	
3	Education credits from Form 8863, line 19 . . . . .	3	2,000
4	Retirement savings contributions credit. Attach Form 8880 . . . . .	4	
5	Residential energy credits. Attach Form 5695 . . . . .	5	
6	Other nonrefundable credits:		
a	General business credit. Attach Form 3800 . . . . .	6a	
b	Credit for prior year minimum tax. Attach Form 8801 . . . . .	6b	
c	Adoption credit. Attach Form 8839 . . . . .	6c	
d	Credit for the elderly or disabled. Attach Schedule R . . . . .	6d	
e	Alternative motor vehicle credit. Attach Form 8910 . . . . .	6e	
f	Qualified plug-in motor vehicle credit. Attach Form 8936 . . . . .	6f	
g	Mortgage interest credit. Attach Form 8396 . . . . .	6g	
h	District of Columbia first-time homebuyer credit. Attach Form 8859 . . . . .	6h	
i	Qualified electric vehicle credit. Attach Form 8834 . . . . .	6i	
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 . . . . .	6j	
k	Credit to holders of tax credit bonds. Attach Form 8912 . . . . .	6k	
l	Amount on Form 8978, line 14. See instructions . . . . .	6l	
z	Other nonrefundable credits. List type and amount ▶	6z	
7	Total other nonrefundable credits. Add lines 6a through 6z . . . . .	7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20 . . . . .	8	2,060

(continued on page 2)  
Schedule 3 (Form 1040) 2021

**Part II Other Payments and Refundable Credits**

9	Net premium tax credit. Attach Form 8962 . . . . .			9	
10	Amount paid with request for extension to file (see instructions) . . . . .			10	
11	Excess social security and tier 1 RRTA tax withheld . . . . .			11	
12	Credit for federal tax on fuels. Attach Form 4136. . . . .			12	
13	Other payments or refundable credits:				
a	Form 2439 . . . . .	13a			
b	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken before April 1, 2021 . . . . .	13b			
c	Health coverage tax credit from Form 8885 . . . . .	13c			
d	Credit for repayment of amounts included in income from earlier years . . . . .	13d			
e	Reserved for future use . . . . .	13e			
f	Deferred amount of net 965 tax liability (see instructions) . . . . .	13f			
g	Credit for child and dependent care expenses from Form 2441, line 10. Attach Form 2441 . . . . .	13g			
h	Qualified sick and family leave credits from Schedule(s) H and Form(s) 7202 for leave taken after March 31, 2021 . . . . .	13h			
z	Other payments or refundable credits. List type and amount ▶	13z			
14	Total other payments or refundable credits. Add lines 13a through 13z . . . . .			14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31 . . . . .			15	0

**SCHEDULE B  
(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Interest and Ordinary Dividends**

► Go to [www.irs.gov/ScheduleB](http://www.irs.gov/ScheduleB) for instructions and the latest information.  
► Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

**2021**  
Attachment  
Sequence No. **08**

Name(s) shown on return

**LUMA MUHTADIE & RAMSEY D ROBINSON**

Your social security number

**Part I  
Interest**

(See instructions and the Instructions for Form 1040, line 2b.)

**Note:** If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

		Amount
<b>1</b>	List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address ►  <u>CITIBANK</u>  <b>INTEREST SUBTOTAL</b> <span style="float: right;"><b>61</b></span>	<b>61</b>
<b>2</b>	Add the amounts on line 1	<b>61</b>
<b>3</b>	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	
<b>4</b>	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b ►	<b>61</b>

**Note:** If line 4 is over \$1,500, you must complete Part III.

**Part II  
Ordinary Dividends**

(See instructions and the Instructions for Form 1040, line 3b.)

**Note:** If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

		Amount
<b>5</b>	List name of payer ► <u>VANGUARD BROKERAGE</u>  <b>DIVIDEND SUBTOTAL</b> <span style="float: right;"><b>3,069</b></span>	<b>3,069</b>
<b>6</b>	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b ►	<b>3,069</b>

**Note:** If line 6 is over \$1,500, you must complete Part III.

**Part III  
Foreign Accounts and Trusts**

**Caution:** If required, failure to file FinCEN Form 114 may result in substantial penalties. See instructions.

	Yes	No
<b>7a</b> At any time during 2021, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions		<b>X</b>
If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 and its instructions for filing requirements and exceptions to those requirements		
<b>b</b> If you are required to file FinCEN Form 114, enter the name of the foreign country where the financial account is located ►		
<b>8</b> During 2021, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions		<b>X</b>

For Paperwork Reduction Act Notice, see your tax return instructions.

**SCHEDULE C  
(Form 1040)**

**Profit or Loss From Business**

(Sole Proprietorship)

OMB No. 1545-0074

**2021**

Attachment  
Sequence No. **09**

Department of the Treasury  
Internal Revenue Service (99)

Go to [www.irs.gov/ScheduleC](http://www.irs.gov/ScheduleC) for instructions and the latest information.

Attach to Form 1040, 1040-SR, 1040-NR, or 1041; partnerships generally must file Form 1065.

Name of proprietor

**LUMA MUHTADIE**

Social security number (SSN)

**A** Principal business or profession, including product or service (see instructions)

**PSYCHOLOGIST**

**B** Enter code from instructions

**621330**

**C** Business name. If no separate business name, leave blank.

**D** Employer ID number (EIN) (see instr.)

**E** Business address (including suite or room no.)

City, town or post office, state, and ZIP code **SAN FRANCISCO, CA 94114**

**F** Accounting method: (1)  Cash (2)  Accrual (3)  Other (specify) ▶

**G** Did you "materially participate" in the operation of this business during 2021? If "No," see instructions for limit on losses. . . . .  Yes  No

**H** If you started or acquired this business during 2021, check here . . . . .  Yes  No

**I** Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions . . . . .  Yes  No

**J** If "Yes," did you or will you file required Form(s) 1099?. . . . .  Yes  No

**Part I Income**

<b>1</b> Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked . . . . . <input type="checkbox"/>	<b>1</b>	<b>31,000</b>
<b>2</b> Returns and allowances . . . . .	<b>2</b>	<b>0</b>
<b>3</b> Subtract line 2 from line 1 . . . . .	<b>3</b>	<b>31,000</b>
<b>4</b> Cost of goods sold (from line 42) . . . . .	<b>4</b>	
<b>5</b> <b>Gross profit.</b> Subtract line 4 from line 3. . . . .	<b>5</b>	<b>31,000</b>
<b>6</b> Other income, including federal and state gasoline or fuel tax credit or refund (see instructions). . . . .	<b>6</b>	
<b>7</b> <b>Gross income.</b> Add lines 5 and 6 . . . . .	<b>7</b>	<b>31,000</b>

**Part II Expenses.** Enter expenses for business use of your home **only** on line 30.

<b>8</b> Advertising . . . . .	<b>8</b>		<b>18</b> Office expense (see instructions) . . . . .	<b>18</b>	<b>625</b>
<b>9</b> Car and truck expenses (see instructions) . . . . .	<b>9</b>		<b>19</b> Pension and profit-sharing plans . . . . .	<b>19</b>	
<b>10</b> Commissions and fees . . . . .	<b>10</b>		<b>20</b> Rent or lease (see instructions):		
<b>11</b> Contract labor (see instructions) . . . . .	<b>11</b>		<b>a</b> Vehicles, machinery, and equipment . . . . .	<b>20a</b>	
<b>12</b> Depletion . . . . .	<b>12</b>		<b>b</b> Other business property . . . . .	<b>20b</b>	
<b>13</b> Depreciation and section 179 expense deduction (not included in Part III) (see instructions) . . . . .	<b>13</b>		<b>21</b> Repairs and maintenance . . . . .	<b>21</b>	
<b>14</b> Employee benefit programs (other than on line 19) . . . . .	<b>14</b>		<b>22</b> Supplies (not included in Part III). . . . .	<b>22</b>	
<b>15</b> Insurance (other than health) . . . . .	<b>15</b>	<b>161</b>	<b>23</b> Taxes and licenses . . . . .	<b>23</b>	
<b>16</b> Interest (see instructions):			<b>24</b> Travel and meals:		
<b>a</b> Mortgage (paid to banks, etc.) . . . . .	<b>16a</b>		<b>a</b> Travel . . . . .	<b>24a</b>	
<b>b</b> Other . . . . .	<b>16b</b>		<b>b</b> Deductible meals (see instructions) . . . . .	<b>24b</b>	
<b>17</b> Legal and professional services . . . . .	<b>17</b>		<b>25</b> Utilities . . . . .	<b>25</b>	
<b>18</b> Total expenses before expenses for business use of home. Add lines 8 through 27a. . . . .	<b>18</b>		<b>26</b> Wages (less employment credits) . . . . .	<b>26</b>	
<b>19</b> Tentative profit or (loss). Subtract line 18 from line 7 . . . . .	<b>19</b>		<b>27a</b> Other expenses (from line 48) . . . . .	<b>27a</b>	<b>782</b>
<b>20</b> Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method. See instructions.	<b>20</b>		<b>b</b> Reserved for future use . . . . .	<b>27b</b>	
<b>21</b> <b>Simplified method filers only:</b> Enter the total square footage of (a) your home: _____ and (b) the part of your home used for business: _____. Use the Simplified Method Worksheet in the instructions to figure the amount to enter on line 30 . . . . .	<b>21</b>		<b>28</b> Total expenses before expenses for business use of home. Add lines 8 through 27a. . . . .	<b>28</b>	<b>1,568</b>
<b>22</b> <b>Net profit or (loss).</b> Subtract line 20 from line 19. . . . .	<b>22</b>		<b>29</b> Tentative profit or (loss). Subtract line 28 from line 7 . . . . .	<b>29</b>	<b>29,432</b>
• If a profit, enter on both <b>Schedule 1 (Form 1040), line 3</b> , and on <b>Schedule SE, line 2</b> . (If you checked the box on line 1, see instructions). Estates and trusts, enter on <b>Form 1041, line 3</b> .			<b>30</b> Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method. See instructions.	<b>30</b>	<b>1,764</b>
• If a loss, you <b>must</b> go to line 32.			<b>31</b> <b>Net profit or (loss).</b> Subtract line 30 from line 29. . . . .	<b>31</b>	<b>27,668</b>
<b>23</b> If you have a loss, check the box that describes your investment in this activity. See instructions.					
• If you checked 32a, enter the loss on both <b>Schedule 1 (Form 1040), line 3</b> , and on <b>Schedule SE, line 2</b> . (If you checked the box on line 1, see the line 31 instructions). Estates and trusts, enter on <b>Form 1041, line 3</b> .					
• If you checked 32b, you <b>must</b> attach <b>Form 6198</b> . Your loss may be limited.					

**32a**  All investment is at risk.  
**32b**  Some investment is not at risk.

For Paperwork Reduction Act Notice, see the separate instructions.



**SCHEDULE C  
(Form 1040)**

**Profit or Loss From Business  
(Sole Proprietorship)**

OMB No. 1545-0074

**2021**

Department of the Treasury  
Internal Revenue Service (99)

▶ Go to [www.irs.gov/ScheduleC](http://www.irs.gov/ScheduleC) for instructions and the latest information.  
▶ Attach to Form 1040, 1040-SR, 1040-NR, or 1041; partnerships generally must file Form 1065.

Attachment  
Sequence No. **09**

Name of proprietor

Social security number (SSN)

**RAMSEY D ROBINSON**

B Enter code from Instructions

A Principal business or profession, including product or service (see instructions)

▶ **999999**

**SETTLEMENT**

D Employer ID number (EIN) (see instr.)

C Business name. If no separate business name, leave blank.

E Business address (including suite or room no.) ▶ [Redacted]  
City, town or post office, state, and ZIP code **SAN FRANCISCO, CA 94114**

F Accounting method: (1)  Cash (2)  Accrual (3)  Other (specify) ▶

G Did you "materially participate" in the operation of this business during 2021? If "No," see instructions for limit on losses. . . . .  Yes  No

H If you started or acquired this business during 2021, check here . . . . .  Yes  No

I Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions . . . . .  Yes  No

J If "Yes," did you or will you file required Form(s) 1099?. . . . .  Yes  No

**Part I Income**

1	Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked . . . . .	<input type="checkbox"/>	1	9,750
2	Returns and allowances . . . . .		2	0
3	Subtract line 2 from line 1 . . . . .		3	9,750
4	Cost of goods sold (from line 42) . . . . .		4	
5	<b>Gross profit.</b> Subtract line 4 from line 3. . . . .		5	9,750
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions) . . . . .		6	
7	<b>Gross income.</b> Add lines 5 and 6 . . . . .		7	9,750

**Part II Expenses.** Enter expenses for business use of your home **only** on line 30.

8	Advertising . . . . .	8	18	Office expense (see instructions) . . . . .	18
9	Car and truck expenses (see instructions) . . . . .	9	19	Pension and profit-sharing plans . . . . .	19
10	Commissions and fees . . . . .	10	20	Rent or lease (see instructions):	
11	Contract labor (see instructions) . . . . .	11	a	Vehicles, machinery, and equipment . . . . .	20a
12	Depletion . . . . .	12	b	Other business property . . . . .	20b
13	Depreciation and section 179 expense deduction (not included in Part III) (see instructions) . . . . .	13	21	Repairs and maintenance . . . . .	21
14	Employee benefit programs (other than on line 19) . . . . .	14	22	Supplies (not included in Part III) . . . . .	22
15	Insurance (other than health) . . . . .	15	23	Taxes and licenses . . . . .	23
16	Interest (see instructions):		24	Travel and meals:	
a	Mortgage (paid to banks, etc.) . . . . .	16a	a	Travel . . . . .	24a
b	Other . . . . .	16b	b	Deductible meals (see instructions) . . . . .	24b
17	Legal and professional services . . . . .	17	25	Utilities . . . . .	25
			26	Wages (less employment credits) . . . . .	26
			27a	Other expenses (from line 48) . . . . .	27a
			b	<b>Reserved for future use</b> . . . . .	27b

28	<b>Total expenses</b> before expenses for business use of home. Add lines 8 through 27a . . . . .	28	0
29	Tentative profit or (loss). Subtract line 28 from line 7 . . . . .	29	9,750

30 Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method. See instructions.  
**Simplified method filers only:** Enter the total square footage of (a) your home: \_\_\_\_\_ and (b) the part of your home used for business: \_\_\_\_\_. Use the Simplified Method Worksheet in the instructions to figure the amount to enter on line 30 . . . . .

31	<b>Net profit or (loss).</b> Subtract line 30 from line 29. • If a profit, enter on both <b>Schedule 1 (Form 1040), line 3</b> , and on <b>Schedule SE, line 2</b> . (If you checked the box on line 1, see instructions). Estates and trusts, enter on <b>Form 1041, line 3</b> . • If a loss, you <b>must</b> go to line 32.	31	9,750
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32	If you have a loss, check the box that describes your investment in this activity. See instructions. • If you checked 32a, enter the loss on both <b>Schedule 1 (Form 1040), line 3</b> , and on <b>Schedule SE, line 2</b> . (If you checked the box on line 1, see the line 31 instructions). Estates and trusts, enter on <b>Form 1041, line 3</b> . • If you checked 32b, you <b>must</b> attach <b>Form 6198</b> . Your loss may be limited.	32a	<input type="checkbox"/> All investment is at risk.
		32b	<input type="checkbox"/> Some investment is not at risk.

For Paperwork Reduction Act Notice, see the separate instructions.

**SCHEDULE SE  
(Form 1040)**

**Self-Employment Tax**

OMB No. 1545-0074

Department of the Treasury  
Internal Revenue Service (99)

► Go to [www.irs.gov/ScheduleSE](http://www.irs.gov/ScheduleSE) for instructions and the latest information.  
► Attach to Form 1040, 1040-SR, or 1040-NR.

**2021**  
Attachment  
Sequence No. 17

Name of person with self-employment income (as shown on Form 1040, 1040-SR, or 1040-NR)

Social security number of person  
with self-employment income ►

**LUMA MUHTADIE**

**Part I Self-Employment Tax**

**Note:** If your only income subject to self-employment tax is **church employee income**, see instructions for how to report your income and the definition of church employee income.

**A** If you are a minister, member of a religious order, or Christian Science practitioner and you filed Form 4361, but you had \$400 or more of other net earnings from self-employment, check here and continue with Part I . . . . .

Skip lines 1a and 1b if you use the farm optional method in Part II. See instructions.

**1 a** Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A . . . . . **1a**

**b** If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code AH . . . . . **1b** ( )

Skip line 2 if you use the nonfarm optional method in Part II. See instructions.

**2** Net profit or (loss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 14, code A (other than farming). See instructions for other income to report or if you are a minister or member of a religious order . . . . . **2** 27,668

**3** Combine lines 1a, 1b, and 2 . . . . . **3** 27,668

**4 a** If line 3 is more than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter amount from line 3 . . . . . **4a** 25,551

**Note:** If line 4a is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions.

**b** If you elect one or both of the optional methods, enter the total of lines 15 and 17 here . . . . . **4b**

**c** Combine lines 4a and 4b. If less than \$400, **stop**; you don't owe self-employment tax. **Exception:** If less than \$400 and you had **church employee income**, enter -0- and continue . . . . . **4c** 25,551

**5 a** Enter your **church employee income** from Form W-2. See instructions for definition of church employee income . . . . . **5a**

**b** Multiply line 5a by 92.35% (0.9235). If less than \$100, enter -0- . . . . . **5b**

**6** Add lines 4c and 5b . . . . . **6** 25,551

**7** Maximum amount of combined wages and self-employment earnings subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2021 . . . . . **7** 142,800

**8 a** Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If \$142,800 or more, skip lines 8b through 10, and go to line 11 . . . . . **8a** 73,747

**b** Unreported tips subject to social security tax from Form 4137, line 10 . . . . . **8b**

**c** Wages subject to social security tax from Form 8919, line 10 . . . . . **8c**

**d** Add lines 8a, 8b, and 8c . . . . . **8d** 73,747

**9** Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11 . . . . . **9** 69,053

**10** Multiply the **smaller** of line 6 or line 9 by 12.4% (0.124) . . . . . **10** 3,168

**11** Multiply line 6 by 2.9% (0.029) . . . . . **11** 741

**12** **Self-employment tax.** Add lines 10 and 11. Enter here and on **Schedule 2 (Form 1040), line 4** . . . . . **12** 3,909

**13** **Deduction for one-half of self-employment tax.** Multiply line 12 by 50% (0.50). Enter here and on **Schedule 1 (Form 1040), line 15** . . . . . **13** 1,955

**Part II Optional Methods To Figure Net Earnings** (see instructions)

**Farm Optional Method.** You may use this method **only** if (a) your gross farm income<sup>1</sup> wasn't more than \$8,820, or (b) your net farm profits<sup>2</sup> were less than \$6,367.

**14** Maximum income for optional methods . . . . . **14** 5,880

**15** Enter the **smaller** of: two-thirds (2/3) of gross farm income<sup>1</sup> (not less than zero) or \$5,880. Also, include this amount on line 4b above . . . . . **15**

**Nonfarm Optional Method.** You may use this method **only** if (a) your net nonfarm profits<sup>3</sup> were less than \$6,367 and also less than 72.189% of your gross nonfarm income<sup>4</sup>, and (b) you had net earnings from self-employment of at least \$400 in 2 of the prior 3 years. **Caution:** You may use this method no more than five times.

**16** Subtract line 15 from line 14 . . . . . **16**

**17** Enter the **smaller** of: two-thirds (2/3) of gross nonfarm income (not less than zero) or the amount on line 16. Also, include this amount on line 4b above . . . . . **17**

<sup>1</sup> From Sch. F, line 9; and Sch. K-1 (Form 1065), box 14, code B.

<sup>2</sup> From Sch. F, line 34; and Sch. K-1 (Form 1065), box 14, code A minus the amount you would have entered on line 1b had you not used the optional method.

<sup>3</sup> From Sch. C, line 31; and Sch. K-1 (Form 1065), box 14, code A.

<sup>4</sup> From Sch. C, line 7; and Sch. K-1 (Form 1065), box 14, code C.

**For Paperwork Reduction Act Notice, see your tax return instructions.**

**SCHEDULE SE  
(Form 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Self-Employment Tax**

► Go to [www.irs.gov/ScheduleSE](http://www.irs.gov/ScheduleSE) for instructions and the latest information.  
► Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

**2021**  
Attachment  
Sequence No. 17

Name of person with self-employment income (as shown on Form 1040, 1040-SR, or 1040-NR)

Social security number of person  
with self-employment income ►

**RAMSEY D ROBINSON**

**Part I Self-Employment Tax**

**Note:** If your only income subject to self-employment tax is **church employee income**, see instructions for how to report your income and the definition of church employee income.

**A** If you are a minister, member of a religious order, or Christian Science practitioner and you filed Form 4361, but you had \$400 or more of **other** net earnings from self-employment, check here and continue with Part I . . . . .   
Skip lines 1a and 1b if you use the farm optional method in Part II. See instructions.

<b>1 a</b> Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A . . . . .	<b>1a</b>	
<b>b</b> If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code AH . . . . .	<b>1b</b> ( )	
Skip line 2 if you use the nonfarm optional method in Part II. See instructions.		
<b>2</b> Net profit or (loss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 14, code A (other than farming). See instructions for other income to report or if you are a minister or member of a religious order . . . . .	<b>2</b>	9,750
<b>3</b> Combine lines 1a, 1b, and 2 . . . . .	<b>3</b>	9,750
<b>4 a</b> If line 3 is more than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter amount from line 3 . . . . .	<b>4a</b>	9,004
<b>Note:</b> If line 4a is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions.		
<b>b</b> If you elect one or both of the optional methods, enter the total of lines 15 and 17 here . . . . .	<b>4b</b>	
<b>c</b> Combine lines 4a and 4b. If less than \$400, <b>stop</b> ; you don't owe self-employment tax. <b>Exception:</b> If less than \$400 and you had <b>church employee income</b> , enter -0- and continue . . . . .	<b>4c</b>	9,004
<b>5 a</b> Enter your <b>church employee income</b> from Form W-2. See instructions for definition of church employee income . . . . .	<b>5a</b>	
<b>b</b> Multiply line 5a by 92.35% (0.9235). If less than \$100, enter -0- . . . . .	<b>5b</b>	
<b>6</b> Add lines 4c and 5b . . . . .	<b>6</b>	9,004
<b>7</b> Maximum amount of combined wages and self-employment earnings subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2021 . . . . .	<b>7</b>	142,800
<b>8 a</b> Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If \$142,800 or more, skip lines 8b through 10, and go to line 11 . . . . .	<b>8a</b>	
<b>b</b> Unreported tips subject to social security tax from Form 4137, line 10 . . . . .	<b>8b</b>	
<b>c</b> Wages subject to social security tax from Form 8919, line 10 . . . . .	<b>8c</b>	
<b>d</b> Add lines 8a, 8b, and 8c . . . . .	<b>8d</b>	
<b>9</b> Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11 . . . . .	<b>9</b>	142,800
<b>10</b> Multiply the <b>smaller</b> of line 6 or line 9 by 12.4% (0.124) . . . . .	<b>10</b>	1,116
<b>11</b> Multiply line 6 by 2.9% (0.029) . . . . .	<b>11</b>	261
<b>12</b> <b>Self-employment tax.</b> Add lines 10 and 11. Enter here and on <b>Schedule 2 (Form 1040), line 4</b> . . . . .	<b>12</b>	1,377
<b>13</b> <b>Deduction for one-half of self-employment tax.</b> Multiply line 12 by 50% (0.50). Enter here and on <b>Schedule 1 (Form 1040), line 15</b> . . . . .	<b>13</b>	689

**Part II Optional Methods To Figure Net Earnings** (see instructions)

**Farm Optional Method.** You may use this method **only** if (a) your gross farm income<sup>1</sup> wasn't more than \$8,820, or (b) your net farm profits<sup>2</sup> were less than \$6,367.

<b>14</b> Maximum income for optional methods . . . . .	<b>14</b>	5,880
<b>15</b> Enter the <b>smaller</b> of: two-thirds (2/3) of gross farm income <sup>1</sup> (not less than zero) or \$5,880. Also, include this amount on line 4b above . . . . .	<b>15</b>	

**Nonfarm Optional Method.** You may use this method **only** if (a) your net nonfarm profits<sup>3</sup> were less than \$6,367 and also less than 72.189% of your gross nonfarm income, and (b) you had net earnings from self-employment of at least \$400 in 2 of the prior 3 years. **Caution:** You may use this method no more than five times.

<b>16</b> Subtract line 15 from line 14 . . . . .	<b>16</b>	
<b>17</b> Enter the <b>smaller</b> of: two-thirds (2/3) of gross nonfarm income (not less than zero) or the amount on line 16. Also, include this amount on line 4b above . . . . .	<b>17</b>	

<sup>1</sup> From Sch. F, line 9; and Sch. K-1 (Form 1065), box 14, code B.  
<sup>2</sup> From Sch. F, line 34; and Sch. K-1 (Form 1065), box 14, code A-minus the amount you would have entered on line 1b had you not used the optional method.  
<sup>3</sup> From Sch. C, line 31; and Sch. K-1 (Form 1065), box 14, code A.  
<sup>4</sup> From Sch. C, line 7; and Sch. K-1 (Form 1065), box 14, code C.

# Education Credits (American Opportunity and Lifetime Learning Credits)

Department of the Treasury  
Internal Revenue Service (99)  
Name(s) shown on return

▶ Attach to Form 1040 or 1040-SR.  
▶ Go to [www.irs.gov/Form8863](http://www.irs.gov/Form8863) for instructions and the latest information.

**2021**  
Attachment  
Sequence No. **50**

**LUMA MUHTADIE & RAMSEY D ROBINSON**

Your social security number

**! CAUTION**

*Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.*

**Part I Refundable American Opportunity Credit**

<b>1</b>	After completing Part III for each student, enter the total of all amounts from all Parts III, line 30 . . . . .		
<b>2</b>	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, qualifying widow(er) . . . . .		
<b>3</b>	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter . . . . .	<b>2</b>	180,000
<b>4</b>	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education credit . . . . .	<b>3</b>	120,416
<b>5</b>	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er) . . . . .	<b>4</b>	59,584
<b>6</b>	If line 4 is: • Equal to or more than line 5, enter 1.000 on line 6 . . . . . • Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rounded to at least three places) . . . . .	<b>5</b>	20,000
		<b>6</b>	1.000
<b>7</b>	Multiply line 1 by line 6. <b>Caution:</b> If you were under age 24 at the end of the year and meet the conditions described in the instructions, you <b>can't</b> take the refundable American opportunity credit; skip line 8, enter the amount from line 7 on line 9, and check this box <input type="checkbox"/> . . . . .	<b>7</b>	
<b>8</b>	<b>Refundable American opportunity credit.</b> Multiply line 7 by 40% (0.40). Enter the amount here and on Form 1040 or 1040-SR, line 29. Then go to line 9 below . . . . .	<b>8</b>	

**Part II Nonrefundable Education Credits**

<b>9</b>	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet (see instructions) . . . . .		
<b>10</b>	After completing Part III for each student, enter the total of all amounts from all Parts III, line 31. If zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19 . . . . .	<b>9</b>	
<b>11</b>	Enter the smaller of line 10 or \$10,000 . . . . .	<b>10</b>	12,696
<b>12</b>	Multiply line 11 by 20% (0.20) . . . . .	<b>11</b>	10,000
<b>13</b>	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying widow(er) . . . . .	<b>12</b>	2,000
<b>14</b>	Enter the amount from Form 1040 or 1040-SR, line 11. If you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter . . . . .	<b>13</b>	180,000
<b>15</b>	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19 . . . . .	<b>14</b>	120,416
<b>16</b>	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying widow(er) . . . . .	<b>15</b>	59,584
<b>17</b>	If line 15 is: • Equal to or more than line 16, enter 1.000 on line 17 and go to line 18 • Less than line 16, divide line 15 by line 16. Enter the result as a decimal (rounded to at least three places) . . . . .	<b>16</b>	20,000
		<b>17</b>	1.000
<b>18</b>	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet (see instructions) ▶ . . . . .	<b>18</b>	2,000
<b>19</b>	<b>Nonrefundable education credits.</b> Enter the amount from line 7 of the Credit Limit Worksheet (see instructions) here and on Schedule 3 (Form 1040), line 3 . . . . .	<b>19</b>	2,000

For Paperwork Reduction Act Notice, see your tax return instructions.

LUMA MUHTADIE & RAMSEY D ROBINSON

Your social security number

**!**  
**CAUTION**

**Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.**

**Part III Student and Educational Institution Information.** See instructions.

**20** Student name (as shown on page 1 of your tax return)  
**RAMSEY ROBINSON**

**21** Student social security number (as shown on page 1 of your tax return)  
 [REDACTED]

**22** Educational institution information (see instructions)

<p><b>a.</b> Name of first educational institution  <b>CAL STATE LOS ANGELES</b></p> <p><b>(1)</b> Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.  <b>5151 STATE UNIVERSITY DRIVE</b>  <b>LOS ANGELES, CA 90032</b></p> <p><b>(2)</b> Did the student receive Form 1098-T from this institution for 2021? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><b>(3)</b> Did the student receive Form 1098-T from this institution for 2020 with box 7 checked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in <b>(2)</b> or <b>(3)</b>. You can get the EIN from Form 1098-T or from the institution.  <b>95-4386558</b></p>	<p><b>b.</b> Name of second educational institution (if any)</p> <p><b>(1)</b> Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</p> <p><b>(2)</b> Did the student receive Form 1098-T from this institution for 2021? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><b>(3)</b> Did the student receive Form 1098-T from this institution for 2020 with box 7 checked? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><b>(4)</b> Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in <b>(2)</b> or <b>(3)</b>. You can get the EIN from Form 1098-T or from the institution.</p>
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**23** Has the Hope Scholarship Credit or American opportunity credit been claimed for this student for any 4 tax-years before 2021?  Yes - **Stop!** Go to line 31 for this student.  No - Go to line 24.

**24** Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2021 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.  Yes - Go to line 25.  No - **Stop!** Go to line 31 for this student.

**25** Did the student complete the first 4 years of postsecondary education before 2021? See instructions.  Yes - **Stop!** Go to line 31 for this student.  No - Go to line 26.

**26** Was the student convicted, before the end of 2021, of a felony for possession or distribution of a controlled substance?  Yes - **Stop!** Go to line 31 for this student.  No - Complete lines 27 through 30 for this student.

**!**  
**CAUTION** You **can't** take the American opportunity credit and the lifetime learning credit for the **same student** in the same year. If you complete lines 27 through 30 for this student, don't complete line 31.

**American Opportunity Credit**

<b>27</b> Adjusted qualified education expenses (see instructions). <b>Don't enter more than \$4,000</b> . . . . .	<b>27</b>	
<b>28</b> Subtract \$2,000 from line 27. If zero or less, enter -0- . . . . .	<b>28</b>	
<b>29</b> Multiply line 28 by 25% (0.25) . . . . .	<b>29</b>	
<b>30</b> If line 28 is zero, enter the amount from line 27. Otherwise, add \$2,000 to the amount on line 29 and enter the result. Skip line 31. Include the total of all amounts from all Parts III, line 30, on Part I, line 1 . . . . .	<b>30</b>	

**Lifetime Learning Credit**

<b>31</b> Adjusted qualified education expenses (see instructions). Include the total of all amounts from all Parts III, line 31, on Part II, line 10 . . . . .	<b>31</b>	<b>12,696</b>
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**Qualified Business Income Deduction  
Simplified Computation**

Department of the Treasury  
Internal Revenue Service

▶ Attach to your tax return.  
▶ Go to [www.irs.gov/Form8995](http://www.irs.gov/Form8995) for instructions and the latest information.

Attachment  
Sequence No. **55**

Name(s) shown on return

Your taxpayer identification number

**LUMA MUHTADIE & RAMSEY D ROBINSON**

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.  
Use this form if your taxable income, before your qualified business income deduction, is at or below \$164,900 (\$164,925 if married filing separately; \$329,800 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	(c) Qualified business income or (loss)
i	<b>Schedule C: PSYCHOLOGIST</b>	[REDACTED]	<b>20,570</b>
ii	<b>Schedule C: SETTLEMENT</b>	[REDACTED]	<b>7,249</b>
iii			
iv			
v			
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c) . . . . .	<b>27,819</b>	
3	Qualified business net (loss) carryforward from the prior year . . . . .	( )	
4	Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0- . . . . .	<b>27,819</b>	
5	Qualified business income component. Multiply line 4 by 20% (0.20) . . . . .		<b>5,564</b>
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions) . . . . .	0	
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year . . . . .	( )	
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0- . . . . .	0	
9	REIT and PTP component. Multiply line 8 by 20% (0.20) . . . . .		0
10	Qualified business income deduction before the income limitation. Add lines 5 and 9 . . . . .		<b>5,564</b>
11	Taxable income before qualified business income deduction (see instructions) . . . . .	<b>95,316</b>	
12	Net capital gain (see instructions) . . . . .	<b>5,394</b>	
13	Subtract line 12 from line 11. If zero or less, enter -0- . . . . .	<b>89,922</b>	
14	Income limitation. Multiply line 13 by 20% (0.20) . . . . .		<b>17,984</b>
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also enter this amount on the applicable line of your return (see instructions) . . . . . ▶		<b>5,564</b>
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than zero, enter -0- . . . . .		( 0 )
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 and 7. If greater than zero, enter -0- . . . . .		( 0 )

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

EEA

Amount from Form 1040, line 11 . . . . . **120,416**  
 Amount from Form 1040, line 12 . . . . . **25,100**  
 Line 11 above is the difference between these amounts . . . . . **95,316**

## Expenses for Business Use of Your Home

▶ **File only with Schedule C (Form 1040). Use a separate Form 8829 for each home you used for business during the year.**

▶ **Go to [www.irs.gov/Form8829](http://www.irs.gov/Form8829) for instructions and the latest information.**

Department of the Treasury  
Internal Revenue Service (99)

Name(s) of proprietor(s)

**LUMA MUHTADIE**

Your social security number

<b>Part I</b>		<b>Part of Your Home Used for Business</b>	
1	Area used regularly and exclusively for business, regularly for daycare, or for storage of inventory or product samples (see instructions) . . . . .	1	
2	Total area of home . . . . .	2	300
3	Divide line 1 by line 2. Enter the result as a percentage . . . . .	3	1,000
	<b>For daycare facilities not used exclusively for business, go to line 4. All others, go to line 7.</b>		30.00%
4	Multiply days used for daycare during year by hours used per day . . . . .	4	hr.
5	If you started or stopped using your home for daycare during the year, see instructions; otherwise, enter 8,760 . . . . .	5	hr.
6	Divide line 4 by line 5. Enter the result as a decimal amount . . . . .	6	
7	Business percentage. For daycare facilities not used exclusively for business, multiply line 6 by line 3 (enter the result as a percentage). All others, enter the amount from line 3 . . . . . ▶	7	30.00%

<b>Part II</b>		<b>Figure Your Allowable Deduction</b>	
8	Enter the amount from Schedule C, line 29, <b>plus</b> any gain derived from the business use of your home, <b>minus</b> any loss from the trade or business not derived from the business use of your home. See instructions. . . . .	8	29,432
	<b>See instructions for columns (a) and (b) before completing lines 9-22.</b>		
		(a) Direct expenses	(b) Indirect expenses
9	Casualty losses (see instructions) . . . . .	9	
10	Deductible mortgage interest (see instructions) . . . . .	10	
11	Real estate taxes (see instructions) . . . . .	11	
12	Add lines 9, 10, and 11 . . . . .	12	
13	Multiply line 12, column (b), by line 7 . . . . .	13	
14	Add line 12, column (a), and line 13 . . . . .	14	
15	Subtract line 14 from line 8. If zero or less, enter -0- . . . . .	15	29,432
16	Excess mortgage interest (see instructions) . . . . .	16	
17	Excess real estate taxes (see instructions) . . . . .	17	
18	Insurance . . . . .	18	
19	Rent . . . . .	19	5,700
20	Repairs and maintenance . . . . .	20	
21	Utilities . . . . .	21	181
22	Other expenses (see instructions) . . . . .	22	
23	Add lines 16 through 22 . . . . .	23	5,881
24	Multiply line 23, column (b), by line 7 . . . . .	24	1,764
25	Carryover of prior year operating expenses (see instructions) . . . . .	25	
26	Add line 23, column (a), line 24, and line 25 . . . . .	26	1,764
27	Allowable operating expenses. Enter the <b>smaller</b> of line 15 or line 26 . . . . .	27	1,764
28	Limit on excess casualty losses and depreciation. Subtract line 27 from line 15 . . . . .	28	27,668
29	Excess casualty losses (see instructions) . . . . .	29	
30	Depreciation of your home from line 42 below . . . . .	30	
31	Carryover of prior year excess casualty losses and depreciation (see instructions) . . . . .	31	
32	Add lines 29 through 31 . . . . .	32	
33	Allowable excess casualty losses and depreciation. Enter the <b>smaller</b> of line 28 or line 32 . . . . .	33	
34	Add lines 14, 27, and 33 . . . . .	34	1,764
35	Casualty loss portion, if any, from lines 14 and 33. Carry amount to <b>Form 4684</b> . See instructions . . . . .	35	
36	<b>Allowable expenses for business use of your home.</b> Subtract line 35 from line 34. Enter here and on Schedule C, line 30. If your home was used for more than one business, see instructions . . . . . ▶	36	1,764

<b>Part III</b>		<b>Depreciation of Your Home</b>	
37	Enter the <b>smaller</b> of your home's adjusted basis or its fair market value. See instructions . . . . .	37	
38	Value of land included on line 37 . . . . .	38	
39	Basis of building. Subtract line 38 from line 37 . . . . .	39	
40	Business basis of building. Multiply line 39 by line 7 . . . . .	40	
41	Depreciation percentage (see instructions) . . . . .	41	%
42	Depreciation allowable (see instructions). Multiply line 40 by line 41. Enter here and on line 30 above . . . . .	42	

<b>Part IV</b>		<b>Carryover of Unallowed Expenses to 2022</b>	
43	Operating expenses. Subtract line 27 from line 26. If less than zero, enter -0- . . . . .	43	
44	Excess casualty losses and depreciation. Subtract line 33 from line 32. If less than zero, enter -0- . . . . .	44	

## Summary of Estimates

**2022**

Name(s) as shown on return

Your SSN/EIN

**LUMA MUHTADIE & RAMSEY D ROBINSON**

**Federal**

**Form: 1040-ES**

### Payment Schedule

Due Date	04-18-2022	06-15-2022	09-15-2022	01-17-2023	Total
Total Installment Amount	776	776	776	776	3,104
Overpayment Applied	0	0	0	0	0
Net Installment Due	776	776	776	776	3,104

### Taxpayer Records

Amount Actually Paid					
Date Paid					
Check #/Confirmation					

**California**

**Form: 540-ES**

### Payment Schedule

Due Date	04-18-2022	06-15-2022	09-15-2022	01-17-2023	Total
Total Installment Amount	273	364		273	910
Overpayment Applied					
Net Installment Due	273	364		273	910

### Taxpayer Records

Amount Actually Paid					
Date Paid					
Check #/Confirmation					

Client.com

**SEP Worksheet  
Form 1040**

**Worksheets for Self-Employed  
Rate and Deduction**

(keep for your records)

**2021**

Name(s) as shown on return

Tax ID Number

**LUMA MUHTADIE**

**Rate Worksheet for Self-Employed**

1) Plan contribution rate as a decimal (for example, 10 1/2 % = 0.105) . . . . .	<u>0.250000</u>
2) Rate in line 1 plus 1 (for example, 0.105 + 1 = 1.105) . . . . .	<u>1.250000</u>
3) Self-employed rate as a decimal rounded to at least 3 decimal places (line 1 ÷ line 2) (for example, 0.105 ÷ 1.105 = 0.095) . . . . .	<u>0.200000</u>

**Deduction Worksheet for Self-Employed**

<b>Step 1</b> Enter your net profit from Schedule C (Form 1040), line 31; Schedule F (Form 1040), line 34;* or Schedule K-1 (Form 1065),* box 14, code A.** For information on other income included in net profit from self-employment, see the Instructions for Sch. SE (Form 1040). *Reduce this amount by any amount reported on Schedule SE (Form 1040), line 1b. **General partners should reduce this amount by the same additional expenses subtracted from box 14, code A, to determine the amount on line 1 or line 2 of Schedule SE (Form 1040).	<u>27,668</u>
<b>Step 2</b> Enter your deduction for self-employment tax from Schedule 1 (Form 1040), line 15 . . . . .	<u>1,955</u>
<b>Step 3</b> Net earnings from self-employment. Subtract step 2 from step 1 . . . . .	<u>25,713</u>
<b>Step 4</b> Enter your rate from the Rate Table for Self-Employed or Rate Worksheet for Self-Employed . . . . .	<u>0.200000</u>
Multiply step 3 by step 4 . . . . .	<u>5,143</u>
<b>Step 6</b> Multiply \$290,000 by your plan contribution rate (not the reduced rate) . . . . .	<u>72,500</u>
<b>Step 7</b> Enter the <b>smaller</b> of step 5 or step 6 . . . . .	<u>5,143</u>
<b>Step 8</b> Contribution dollar limit . . . . .	<u>\$58,000</u>
<ul style="list-style-type: none"> <li>• If you made any elective deferrals to your self-employed plan, go to step 9.</li> <li>• Otherwise, skip steps 9 through 20 and enter the smaller of step 7 or step 8 on step 21.</li> </ul>	
<b>Step 9</b> Enter your allowable elective deferrals (including designated Roth contributions) made to your self-employed plan for the 2021 plan year. Don't enter more than \$19,500 . . . . .	_____
<b>Step 10</b> Subtract step 9 from step 8 . . . . .	_____
<b>Step 11</b> Subtract step 9 from step 3 . . . . .	_____
<b>Step 12</b> Enter one-half of step 11 . . . . .	_____
<b>Step 13</b> Enter the <b>smallest</b> of step 7, step 10, or step 12 . . . . .	_____
<b>Step 14</b> Subtract step 13 from step 3 . . . . .	_____
<b>Step 15</b> Enter the <b>smaller</b> of step 9 or step 14 . . . . .	_____
<ul style="list-style-type: none"> <li>• If you made catch-up contributions, go to step 16.</li> <li>• Otherwise, skip steps 16 through 18 and go to step 19.</li> </ul>	
<b>Step 16</b> Subtract step 15 from step 14 . . . . .	_____
<b>Step 17</b> Enter your catch-up contributions (including designated Roth contributions), if any. Don't enter more than \$6,500 . . . . .	_____
<b>Step 18</b> Enter the <b>smaller</b> of step 16 or step 17 . . . . .	_____
<b>Step 19</b> Add steps 13, 15, and 18 . . . . .	_____
<b>Step 20</b> Enter the amount of designated Roth contributions included on steps 9 and 17 . . . . .	_____
<b>Step 21</b> Subtract step 20 from step 19. This is your <b>maximum deductible contribution</b> . . . . .	<u>5,143</u>
<b>Maximum deductible contribution if Step 9 includes non-SEP elective deferrals.</b> Step 21 less Step 9. Enter this amount on Schedule 1 (Form 1040), line 16 . . . . .	<u>5,143</u>

**SEP Worksheet  
Form 1040**

**Worksheets for Self-Employed  
Rate and Deduction**

(keep for your records)

**2021**

Name(s) as shown on return

Tax ID Number

**RAMSEY D ROBINSON**

**Rate Worksheet for Self-Employed**

1) Plan contribution rate as a decimal (for example, 10 1/2 % = 0.105) . . . . .	0.250000
2) Rate in line 1 plus 1 (for example, 0.105 + 1 = 1.105) . . . . .	1.250000
3) Self-employed rate as a decimal rounded to at least 3 decimal places (line 1 ÷ line 2) (for example, 0.105 ÷ 1.105 = 0.095) . . . . .	0.200000

**Step 1**

**Deduction Worksheet for Self-Employed**

Enter your net profit from Schedule C (Form 1040), line 31; Schedule F (Form 1040), line 34;\* or Schedule K-1 (Form 1065),\* box 14, code A.\*\* For information on other income included in net profit from self-employment, see the Instructions for Sch. SE (Form 1040). 9,750

\*Reduce this amount by any amount reported on Schedule SE (Form 1040), line 1b.  
 \*\*General partners should reduce this amount by the same additional expenses subtracted from box 14, code A, to determine the amount on line 1 or line 2 of Schedule SE (Form 1040).

**Step 2**

Enter your deduction for self-employment tax from Schedule 1 (Form 1040), line 15 . . . . . 689

**Step 3**

Net earnings from self-employment. Subtract step 2 from step 1 . . . . . 9,061

**Step 4**

Enter your rate from the Rate Table for Self-Employed or Rate Worksheet for Self-Employed . . . . . 0.200000

**Step 5**

Multiply step 3 by step 4 . . . . . 1,812

**Step 6**

Multiply \$290,000 by your plan contribution rate (not the reduced rate) . . . . . 72,500

**Step 7**

Enter the **smaller** of step 5 or step 6 . . . . . 1,812

**Step 8**

Contribution dollar limit . . . . . \$58,000

- If you made any elective deferrals to your self-employed plan, go to step 9.
- Otherwise, skip steps 9 through 20 and enter the smaller of step 7 or step 8 on step 21.

**Step 9**

Enter your allowable elective deferrals (including designated Roth contributions) made to your self-employed plan for the 2021 plan year. Don't enter more than \$19,500 . . . . .

**Step 10**

Subtract step 9 from step 8 . . . . .

**Step 11**

Subtract step 9 from step 3 . . . . .

**Step 12**

Enter one-half of step 11 . . . . .

**Step 13**

Enter the **smallest** of step 7, step 10, or step 12 . . . . .

**Step 14**

Subtract step 13 from step 3 . . . . .

**Step 15**

Enter the **smaller** of step 9 or step 14 . . . . .

- If you made catch-up contributions, go to step 16.
- Otherwise, skip steps 16 through 18 and go to step 19.

**Step 16**

Subtract step 15 from step 14 . . . . .

**Step 17**

Enter your catch-up contributions (including designated Roth contributions), if any. Don't enter more than \$6,500 . . . . .

**Step 18**

Enter the **smaller** of step 16 or step 17 . . . . .

**Step 19**

Add steps 13, 15, and 18 . . . . .

**Step 20**

Enter the amount of designated Roth contributions included on steps 9 and 17 . . . . .

**Step 21**

Subtract step 20 from step 19. This is your **maximum deductible contribution**. . . . . 1,812

**Maximum deductible contribution if Step 9 includes non-SEP elective deferrals.**

Step 21 less Step 9. Enter this amount on Schedule 1 (Form 1040), line 16 . . . . . 1,812

# Recovery Rebate Credit Worksheet

(keep for your records)

2021

Name(s) as shown on return

Tax ID Number

LUMA MUHTADIE & RAMSEY D ROBINSON

1. Can you be claimed as a dependent on another person's 2021 return? If filing a joint return, go to line 2.  
 **No.** Go to line 2.  
 **Yes. STOP** You can't take the credit. Don't complete the rest of this worksheet and don't enter any amount on line 30.
2. Does your 2021 return include a social security number that was issued on or before the due date of your 2021 return (including extensions) for you and, if filing a joint return, your spouse?  
 **Yes.** Go to line 6.  
 **No.** If you are filing a joint return, go to line 3. If you aren't filing a joint return, go to line 5.
3. Was at least one of you a member of the U.S. Armed Forces at any time during 2021, and does at least one of you have a social security number that was issued on or before the due date of your 2021 return (including extensions)?  
 **Yes.** Your credit is not limited. Go to line 6.  
 **No.** Go to line 4.
4. Does one of you have a social security number that was issued on or before the due date of your 2021 return (including extensions)?  
 **Yes.** Your credit is limited. Go to line 6.  
 **No.** Go to line 5.
5. Do you have any dependents listed in the *Dependents* section on page 1 of Form 1040 or 1040-SR for whom you entered a social security number that was issued on or before the due date of your 2021 return (including extensions) or an adoption taxpayer identification number?  
 **Yes.** Enter zero on line 6 and go to line 7.  
 **No. STOP** You can't take the credit. Don't complete the rest of this worksheet and don't enter any amount on line 30.
6. Enter:
  - \$1,400 if single, head of household, married filing separately, or qualifying widow(er)
  - \$1,400 if married filing jointly and you answered "Yes" to question 4, or
  - \$2,800 if married filing jointly and you answered "Yes" to question 2 or 3..... 6. 2,800
7. Multiply \$1,400 by the number of dependents listed in the *Dependents* section on page 1 of Form 1040 or 1040-SR for whom you entered a social security number that was issued on or before the due date of your 2021 return (including extensions) or an adoption taxpayer identification number ..... 7. \_\_\_\_\_
8. Add lines 6 and 7 ..... 8. 2,800
9. Is the amount on line 11 of Form 1040 or 1040-SR more than the amount shown below for your filing status?
  - Single or Married filing separately—\$75,000
  - Married filing jointly or qualifying widow(er)—\$150,000
  - Head of household—\$112,500 **Yes.** Enter the amount from line 11 of Form 1040 or 1040-SR and go to line 10 ..... 9. \_\_\_\_\_  
 **No.** Enter the amount from line 8 on line 12 and skip lines 10 and 11.
10. Is line 9 more than the amount shown below for your filing status?
  - Single or married filing separately—\$80,000
  - Married filing jointly or qualifying widow(er)—\$160,000
  - Head of household—\$120,000 **Yes. STOP** You can't take the credit. Don't complete the rest of this worksheet and don't enter any amount on line 30.  
 **No.** Subtract line 9 from the amount shown above for your filing status ..... 10. \_\_\_\_\_
11. Divide line 10 by the amount shown below for your filing status. Enter the result as a decimal (rounded to at least 2 places).
  - Single or married filing separately—\$5,000
  - Married filing jointly or qualifying widow(er)—\$10,000
  - Head of household—\$7,500..... 11. \_\_\_\_\_
12. Multiply line 8 by line 11 ..... 12. 2,800
13. Enter the amount, if any, of EIP 3 that was issued to you. If filing a joint return, include the amount, if any, of your spouse's EIP 3. You may refer to Notice 1444-C or your tax account information at [IRS.gov/Account](https://www.irs.gov/Account) for the amount to enter here ..... 13. 2,800
14. **Recovery rebate credit.** Subtract line 13 from line 12. If zero or less, enter -0-. If line 13 is more than line 12, you don't have to pay back the difference. Enter the result here and, if more than zero, on line 30 of Form 1040 or 1040-SR ..... 14. 0

Federal Supporting Statements

(This page is not filed with the return. It is for your records only.)

2021 PG01

Name(s) as shown on return

Tax ID Number

LUMA MUHTADIE & RAMSEY D ROBINSON

All Source Gross Income

WK\_TTLGI

Description	Amount
Wages and tips	70,096
Unemployment	15,505
Schedule B interest	61
Schedule B dividends	3,069
Schedule C, line 7	40,750
Capital gain distributions	3,866
<b>Total</b>	<u>133,347</u>

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# Adjusted Qualified Education Expenses Worksheet

Form 8863

(Keep for your records)

2021

Name(s) as shown on return

Tax ID Number

**LUMA MUHTADIE & RAMSEY D ROBINSON**

Student name

Student Tax ID Number

**RAMSEY ROBINSON**

- |   |               |
|---|---------------|
| 1. Total qualified education expenses paid for or on behalf of the student in 2021 for the academic period . . . . .                                | <b>12,696</b> |
| 2. Less adjustments:  |               |
| a. Tax-free educational assistance received in 2021 allocable to the academic period . . . . .  |               |
| b. Tax-free educational assistance received in 2022 (and before you file your 2021 tax return) allocable to the academic period . . . . .           |               |
| c. Refunds of qualified education expenses paid in 2021 if the refund is received in 2021 or in 2022 before you file your 2021 tax return . . . . . |               |
| 3. Total adjustments (add lines 2a, 2b, and 2c) . . . . .   |               |
| 4. Adjusted qualified education expenses. Subtract line 3 from line 1. If zero or less, enter -0- . . . . .   | <b>12,696</b> |

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# QBI Explanation Worksheet

**Form 1040**

(This page is not filed with the return. It is for your records only.)

**2021**

Name(s) as shown on return

Tax ID Number

**LUMA MUHTADIE & RAMSEY D ROBINSON**

Name of business activity

Schedule C: PSYCHOLOGIST

	As reported	As allowed on 1040 after limitations
1. Ordinary business income (loss) . . . . .	27,668	27,668
2. Rental income (loss) . . . . .		
3. Royalty income (loss) . . . . .		
4. Section 1231 gain (loss) . . . . .		
5. Other income (loss) . . . . .		
6. Section 179 deduction . . . . .		
7. Other deductions . . . . .		
8. Deduction for half of SE tax . . . . .		1,955
9. Self-employed health insurance deduction . . . . .		
10. Self-employed pension deduction . . . . .		5,143
<b>11. QBI amount carried to Form 8995 / 8995-A</b> . . . . .		<b>20,570</b>
<b>12. W-2 wages carried to Form 8995 / 8995-A</b> . . . . .		
<b>13. UBIA of qualified property carried to Form 8995 / 8995-A</b> . . . . .		
<b>14. Section 199A REIT dividends</b> . . . . .		
<b>15. 199(A)(g) deduction</b> . . . . .		
16. QBI allocable to cooperative payments . . . . .		
17. W-2 wages allocable to cooperative payments . . . . .		

The income amount from line 11 will show on one of the following lines, depending on circumstances:

- Form 8995, line 1
- Form 8995-A, line 2
- Form 8995-A, Schedule A, line 2
- Form 8995-A, Schedule A, line 16
- Form 8995-A, Schedule B, line 3
- Form 8995-A, Schedule C, line 1

*Note: The Tax Cuts and Jobs Act and the related proposed regulations state that losses or deductions that were disallowed, suspended, limited, or carried over from taxable years ending before January 1, 2018 (including under sections 465, 469, 704(d), and 1366(d)), are not taken into account in a later taxable year for purposes of computing QBI.*

# QBI Explanation Worksheet

**Form 1040**

(This page is not filed with the return. It is for your records only.)

**2021**

Name(s) as shown on return

Tax ID Number

**LUMA MUHTADIE & RAMSEY D ROBINSON**

Name of business activity

Schedule C: SETTLEMENT

	As reported	As allowed on 1040 after limitations
1. Ordinary business income (loss) . . . . .	9,750	9,750
2. Rental income (loss) . . . . .		
3. Royalty income (loss) . . . . .		
4. Section 1231 gain (loss) . . . . .		
5. Other income (loss) . . . . .		
6. Section 179 deduction . . . . .		
7. Other deductions . . . . .		
8. Deduction for half of SE tax . . . . .		
9. Self-employed health insurance deduction . . . . .		689
10. Self-employed pension deduction . . . . .		
<b>11. QBI amount carried to Form 8995 / 8995-A</b> . . . . .		<b>1,812</b>
<b>12. W-2 wages carried to Form 8995 / 8995-A</b> . . . . .		<b>7,249</b>
13. UBIA of qualified property carried to Form 8995 / 8995-A . . . . .		
14. Section 199A REIT dividends . . . . .		
15. 199(A)(g) deduction . . . . .		
16. QBI allocable to cooperative payments . . . . .		
17. W-2 wages allocable to cooperative payments . . . . .		

The income amount from line 11 will show on one of the following lines, depending on circumstances:

- Form 8995, line 1
- Form 8995-A, line 2
- Form 8995-A, Schedule A, line 2
- Form 8995-A, Schedule A, line 16
- Form 8995-A, Schedule B, line 3
- Form 8995-A, Schedule C, line 1

*Note: The Tax Cuts and Jobs Act and the related proposed regulations state that losses or deductions that were disallowed, suspended, limited, or carried over from taxable years ending before January 1, 2018 (including under sections 465, 469, 704(d), and 1366(d)), are not taken into account in a later taxable year for purposes of computing QBI.*