Form **1040** Department of the Treasury—Internal Revenue Service (99) **U.S. Individual Income Tax Return** **2021** OMB No. 1545-0074 IRS Use Only–Do not write or staple in this space.

Filing Status Check only one box. [X] Single [ ] Married filing jointly [ ] Married filing separately (MFS) [ ] Head of household (HOH) [ ] Qualifying widow(er) (QW)
If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent. ▶

Your first name and middle initial	Last name	Your social security number
Thomas J.	Woodard	[redacted]
If joint return, spouse's first name and middle initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O box, see instructions.	Apt. no.	Presidential Election Campaign
5256 S Mission Rd, Ste 703		Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund.
City, town or post office. If you have a foreign address, also complete spaces below.	State / ZIP code	[ ] You [ ] Spouse
Bonsall	CA 92003	
Foreign country name / Foreign province/state/county / Foreign postal code		

At any time during 2021, did you receive, sell, exchange, or otherwise dispose of any financial interest in any virtual currency? [ ] Yes [X] No

Standard Deduction **Someone can claim:** [ ] You as a dependent [ ] Your spouse as a dependent
[ ] Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** [X] Were born before January 2, 1957 [ ] Are blind **Spouse:** [ ] Was born before January 2, 1957 [ ] Is blind

Dependents (see instructions):

If more than four dependents, see instr. and check here ▶ [ ]	(1) First name Last name	(2) Social security number	(3) Relationship to you	(4) ✓ if qualifies for (see instructions): Child tax credit	Credit for other dependents
				[ ]	[ ]
				[ ]	[ ]
				[ ]	[ ]

Attach Sch.B if required.

1	Wages, salaries, tips, etc. Attach Form(s) W-2			1	
2a	Tax-exempt interest	2a	b Taxable interest	2b	
3a	Qualified dividends	3a	b Ordinary dividends	3b	
4a	IRA distributions	4a	b Taxable amount	4b	
5a	Pensions and annuities	5a	b Taxable amount	5b	13,340
6a	Soc. sec. ben.	6a	b Taxable amount	6b	
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ [ ]			7	
8	Other income from Schedule 1, line 10			8	4,437
9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your **total income** ▶			9	17,777
10	Adjustments to income from Schedule 1, line 26			10	4,437
11	Subtract line 10 from line 9. This is your **adjusted gross income** ▶			11	13,340
12a	**Standard deduction or itemized deductions** (from Schedule A)		12a 14,250		
b	Charitable contributions if you take the standard deduction (see instructions)		12b		
c	Add lines 12a and 12b			12c	14,250
13	Qualified business income deduction from Form 8995 or Form 8995-A			13	
14	Add lines 12c and 13 ▶			14	14,250
15	**Taxable income.** Subtract line 14 from line 11. If zero or less, enter -0-			15	0

Standard Deduction for –
- Single or Married filing separately, $12,550
- Married filing jointly or Qualifying widow(er), $25,100
- Head of household, $18,800
- If you checked any box under *Standard Deduction*, see instructions.

Form 1040 (2021) **Thomas J. Woodard** [redacted] Page 2

	16	**Tax** (see instructions). Check if any from Form(s): 1 ☐ 8814 2 ☐ 4972 3 ☐ _____		16	0
	17	Amount from Schedule 2, line 3		17	
	18	Add lines 16 and 17		18	0
	19	Nonrefundable child tax credit or credit for other dependents from Schedule 8812		19	
	20	Amount from Schedule 3, line 8		20	
	21	Add lines 19 and 20		21	
	22	Subtract line 21 from line 18. If zero or less, enter -0-		22	0
	23	Other taxes, including self-employment tax, from Schedule 2, line 21		23	8,873
	24	Add lines 22 and 23. This is your **total tax** ▶		24	8,873
	25	Federal income tax withheld from:			
	a	Form(s) W-2	25a		
	b	Form(s) 1099	25b		
	c	Other forms (see instructions)	25c		
	d	Add lines 25a through 25c		25d	
If you have a qualifying child, attach Sch. EIC.	26	2021 estimated tax payments and amount applied from 2020 return		26	
	27a	Earned income credit (EIC)	27a		
		Check here if you were born after January 1, 1998, and before January 2, 2004, and you satisfy all other requirements for taxpayers who are at least age 18, to claim the EIC. See instructions ▶ ☐			
	b	Nontaxable combat pay election	27b		
	c	Prior year (2019) earned income	27c		
	28	Refundable child tax credit or additional child tax credit from Sch. 8812	28		
	29	American opportunity credit from Form 8863, line 8	29		
	30	Recovery rebate credit. See instructions	30	0	
	31	Amount from Schedule 3, line 15	31		
	32	Add lines 27a and 28 through 31. These are your **total other payments and refundable credits** ▶		32	
	33	Add lines 25d, 26, and 32. These are your **total payments** ▶		33	
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you **overpaid**		34	
	35a	Amount of line 34 you want **refunded to you.** If Form 8888 is attached, check here ▶ ☐		35a	
Direct deposit? See instructions.	▶b	Routing number _____ ▶c Type: ☐ Checking ☐ Savings			
	▶d	Account number _____			
	36	Amount of line 34 you want **applied to your 2022 estimated tax** ▶	36		
Amount You Owe	37	**Amount you owe.** Subtract line 33 from line 24. For details on how to pay, see instructions ▶		37	9,033
	38	Estimated tax penalty (see instructions) ▶	38	160	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS? See instructions ▶ ☒ **Yes.** Complete below. ☐ **No**

Designee's name ▶ **Jay C. Niederhauser** Phone no. ▶ **435-655-3300** Personal identification number (PIN) ▶ **01795**

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see instr.) ▶
		Sales	
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see instr.) ▶
Phone no.	Email address		

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if:
[redacted]		9/29/23	P00419876	☐ Self-employed
Firm's name ▶ [redacted]			Phone no. [redacted]	
Firm's address ▶ [redacted]			Firm's EIN ▶ [redacted]	

Go to *www.irs.gov/Form1040* for instructions and the latest information.

Form **1040** (2021)

DAA

SCHEDULE 1
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Income and Adjustments to Income

▶ Attach to Form 1040, 1040-SR, or 1040-NR.
▶ Go to *www.irs.gov/Form1040* for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment Sequence No. 01

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Thomas J. Woodard

Your social security number [redacted]

Part I Additional Income

1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions) ▶				
3	Business income or (loss). Attach Schedule C			3	62,793
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E			5	
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
a	Net operating loss	8a	( )		
b	Gambling income	8b			
c	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d	(58,356)		
e	Taxable Health Savings Account distribution	8e			
f	Alaska Permanent Fund dividends	8f			
g	Jury duty pay	8g			
h	Prizes and awards	8h			
i	Activity not engaged in for profit income	8i			
j	Stock options	8j			
k	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	8k			
l	Olympic and Paralympic medals and USOC prize money (see instructions)	8l			
m	Section 951(a) inclusion (see instructions)	8m			
n	Section 951A(a) inclusion (see instructions)	8n			
o	Section 461(l) excess business loss adjustment	8o			
p	Taxable distributions from an ABLE account (see instructions)	8p			
z	Other income. List type and amount ▶	8z			
9	Total other income. Add lines 8a through 8z			9	-58,356
10	Combine lines 1 through 7 and 9. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 8			10	4,437

Thomas J. Woodard [redacted]

Schedule 1 (Form 1040) 2021

Part II Adjustments to Income

11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	4,437
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN ▶				
c	Date of original divorce or separation agreement (see instructions) ▶				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
a	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8k from the rental of personal property engaged in for profit	24b			
c	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8l	24c			
d	Reforestation amortization and expenses	24d			
e	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k			
z	Other adjustments. List type and amount ▶	24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your **adjustments to income.** Enter here and on Form 1040 or 1040-SR, line 10, or Form 1040-NR, line 10a			26	4,437

SCHEDULE 2
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Taxes

▶ Attach to Form 1040, 1040-SR, or 1040-NR.
▶ Go to *www.irs.gov/Form1040* for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment Sequence No. **02**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
Thomas J. Woodard

Your social security number
[redacted]

Part I Tax

1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	

Part II Other Taxes

4	Self-employment tax. Attach Schedule SE			4	8,873
5	Social security and Medicare tax on unreported tip income. Attach Form 4137	5			
6	Uncollected social security and Medicare tax on wages. Attach Form 8919	6			
7	Total additional social security and Medicare tax. Add lines 5 and 6			7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required			8	
9	Household employment taxes. Attach Schedule H			9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required			10	
11	Additional Medicare Tax. Attach Form 8959			11	
12	Net investment income tax. Attach Form 8960			12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12			13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares			14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over $150,000			15	
16	Recapture of low-income housing credit. Attach Form 8611			16	

(continued on page 2)

Thomas J. Woodard [redacted]

Part II Other Taxes *(continued)*

17	Other additional taxes:			
a	Recapture of other credits. List type, form number, and amount ▶	17a		
b	Recapture of federal mortgage subsidy. If you sold your home in 2021, see instructions	17b		
c	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
e	Additional tax on Archer MSA distributions. Attach Form 8853	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
l	Tax on accumulation distribution of trusts	17l		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
o	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17o		
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount ▶	17z		
18	Total additional taxes. Add lines 17a through 17z		18	
19	Additional tax from Schedule 8812		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, 18, and 19. These are your **total other taxes.** Enter here and on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	8,873

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Form 1040 | Tax Return Reconciliation Worksheet | 2021

Filing Status: [X] 1 Single [ ] 2 Married filing jointly [ ] 3 Married filing separately [ ] 4 Head of household* [ ] 5 Qualifying widow(er)*

MFS spouse name: *Qualifying person that is a child but not a dependent:

Taxpayer first name and initial	Last name	Taxpayer social security number
Thomas J.	Woodard	[redacted]
If a joint return, spouse's first name and initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. 5256 S Mission Rd, Ste 703 — Apt. no. — Presidential Election Campaign: Taxpayer [ ] Spouse

City, town or post office, state, and ZIP code. Bonsall CA 92003

Foreign country name | Foreign province/state/county | Foreign postal code

At anytime during 2021, did you receive, sell, send, exchange, or otherwise acquire financial interest in any virtual currency? Yes [ ] No [X]

6a [X] **Taxpayer.** If someone can claim you as a dependent, **do not** check box 6a

b [ ] **Spouse**

Boxes checked on 6a and 6b	1
Children on 6c who lived with you	
Children on 6c who did not live with you	
Dependents on 6c not entered above	
Total. Add lines above	1

6c Dependents:

(1) First name / Last name	(2) Social security number	(3) Relationship to you	(4) ✓ if qualifies for: Child tax credit	Other dependents
			[ ]	[ ]
			[ ]	[ ]
			[ ]	[ ]
			[ ]	[ ]

If more than four dependents, ✓ here [ ]

Income (Schedule 1)	7	Wages, salaries, tips, etc. Attach Form(s) W-2		7	
	8a	**Taxable** interest. Attach Schedule B if required		8a	
	b	**Tax-exempt** interest. **Do not** include on line 8a	8b		
	9a	Ordinary dividends. Attach Schedule B if required		9a	
	b	Qualified dividends	9b		
	10	Taxable refunds, credits, or offsets of state and local income taxes		10	
	11	Alimony received		11	
	12	Business income or (loss). Attach Schedule C or C-EZ		12	62,793
	13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ [ ]		13	
	14	Other gains or (losses). Attach Form 4797		14	
	15a	IRA distributions — 15a — b Taxable amount		15b	
	16a	Pensions and annuities — 16a — b Taxable amount		16b	13,340
	17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17	
	18	Farm income or (loss). Attach Schedule F		18	
	19	Unemployment compensation		19	
	20a	Social security benefits — 20a — b Taxable amount		20b	
	21	Other income. List type and amount Form 2555		21	-58,356
	22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		22	17,777
Adjusted Gross Income (Schedule 1)	23	Educator expenses	23		
	24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24		
	25	Health savings account deduction. Attach Form 8889	25		
	26	Moving expenses. Attach Form 3903	26		
	27	Deductible part of self-employment tax. Attach Schedule SE	27	4,437	
	28	Self-employed SEP, SIMPLE, and qualified plans	28		
	29	Self-employed health insurance deduction	29		
	30	Penalty on early withdrawal of savings	30		
	31a	Alimony paid b Recipient's SSN ▶	31a		
	32	IRA deduction	32		
	33	Student loan interest deduction	33		
	34	Reserved for future use	34		
	35	Reserved for future use	35		
	36	Add lines 23 through 35		36	4,437
	37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶		37	13,340

Form 1040 | Tax Return Reconciliation Worksheet, Page 2 | 2021

Name Thomas J. Woodard | Tp TIN [redacted]

Tax and Credits (Schedules 2, 3)	38	Amount from line 37 (adjusted gross income)		38	13,340
	39a	Check if: [X] You were born before January 2,1957, [ ] Blind. [ ] Spouse was born before January 2,1957, [ ] Blind. } Total boxes checked ▶	39a 1		
	b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶	39b [ ]		
Standard Deduction for— • People who check any box on line 39a or 39b or who can be claimed as a dependent, see instructions. • All others: Single or Married filing separately, $12,550 Married filing jointly or Qualifying widow(er), $25,100 Head of household, $18,800	40	**Itemized deductions** (from Schedule A) or your **standard deduction** (see left margin)		40	14,250
	a	Charitable contributions if you take the standard deduction		40b	
	41	Subtract line 40 and 40b from line 38		41	-910
	42	Qualified business income deduction (see instructions)		42	
	43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-		43	0
	44	**Tax** (see instr.). Check if any from: a [ ] Form(s) 8814 b [ ] Form 4972 c [ ]		44	0
	45	**Alternative minimum tax** (see instructions). Attach Form 6251		45	
	46	Excess advance premium tax credit repayment. Attach Form 8962		46	
	47	Add lines 44, 45, and 46 ▶		47	
	48	Foreign tax credit. Attach Form 1116 if required	48		
	49	Credit for child and dependent care expenses. Attach Form 2441	49		
	50	Education credits from Form 8863, line 19	50		
	51	Retirement savings contributions credit. Attach Form 8880	51		
	52	Child tax credit/credit for other dependents	52		
	53	Residential energy credits. Attach Form 5695	53		
	54	Other credits from Form: a [ ] 3800 b [ ] 8801 c [ ]	54		
	55	Add lines 48 through 54. These are your **total credits**		55	
	56	Subtract line 55 from line 47. If line 55 is more than line 47, enter -0- ▶		56	0
Other Taxes (Schedule 2)	57	Self-employment tax. Attach Schedule SE		57	8,873
	58	Unreported social security and Medicare tax from Form: a [ ] 4137 b [ ] 8919		58	
	59	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required		59	
	60a	Household employment taxes from Schedule H		60a	
	b	First-time homebuyer credit repayment. Attach Form 5405 if required		60b	
	61	Taxes from: a [ ] Form 8959 b [ ] Form 8960 c [ ] Instructions; enter code(s)		61	
[ ]	62	Section 965 net tax liability installment from Form 965-A	62		
	63	Add lines 56 through 61. This is your **total tax** ▶		63	8,873
Payments (Schedule 3)	64	Federal income tax withheld from:		64	
	a	Form(s) W-2	64a		
	b	Form(s) 1099	64b		
	c	Other forms	64c		
	65	2021 estimated tax payments and amount applied from 2020 return	65		
	66a	**Earned income credit (EIC)**	66a		
	b	Nontaxable combat pay election 66b			
	c	Prior year (2019) earned income 66c			
	67	Additional child tax credit. Attach Schedule 8812	67		
	68	American opportunity credit from Form 8863, line 8	68		
	69	Recovery rebate credit	69	0	
	70	Net premium tax credit. Attach Form 8962	70		
	71	Amount paid with request for extension to file	71		
	72	Excess social security and tier 1 RRTA tax withheld	72		
	73	Credit for federal tax on fuels. Attach Form 4136	73		
	74	Other payments and refundable credits	74		
	75	**Total pymts.** Add ln 64, 65,66a, 67-74.		75	
Refund	76	If line 75 is more than line 63, subtract line 63 from line 75. This is the amount you **overpaid**		76	
	77a	Amount of line 76 you want **refunded to you.** If Form 8888 is attached, check here ▶ [ ]		77a	
	▶ b	Routing number ▶ c Type: [ ] Checking [ ] Savings			
	▶ d	Account number			
	78	Amount of line 76 you want **applied to your** 2022 estimated tax ▶	78		
Amount You Owe	79	**Amount you owe.** Subtract line 75 from line 63. For details on how to pay, see instructions ▶		79	9,033
	80	Estimated tax penalty (see instructions)	80 160		

Int/Pen Date filed | Int | Fail to file | Fail to pay | Total

Third Party Designee Do you want to allow another person to discuss this return with the IRS (see instructions)? [X] Yes. Complete below. [ ] No Personal identification no. (PIN) ▶ 01795

Designee's Name ▶ Jay C. Niederhauser Phone no. ▶ 435-655-3300

Other Info Taxpayer Daytime phone number | Taxpayer: Occupation Sales | IRS Identity Protection PIN

Spouse: Occupation | IRS Identity Protection PIN

[ ] Taxpayer [ ] Spouse Email address

Form **2210**

Department of the Treasury
Internal Revenue Service

Underpayment of Estimated Tax by Individuals, Estates, and Trusts

▶ Go to *www.irs.gov/Form2210* for instructions and the latest information.
▶ Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0140

2021

Attachment Sequence No. **06**

Name(s) shown on tax return

Thomas J. Woodard

Identifying number

[redacted]

Do You Have To File Form 2210?

Complete lines 1 through 7 below. Is line 4 or line 7 less than $1,000?
- Yes → **Don't file Form 2210.** You don't owe a penalty.
- No ↓

Complete lines 8 and 9 below. Is line 6 equal to or more than line 9?
- Yes → You **don't** owe a penalty. **Don't** file Form 2210 unless **box E** in Part II applies, then file page 1 of Form 2210.
- No ↓

You may owe a penalty. Does any box in Part II below apply?
- Yes → You **must** file Form 2210. Does box **B, C,** or **D** in Part II apply?
  - No → You **aren't** required to figure your penalty because the IRS will figure it and send you a bill for any unpaid amount. If you want to figure it, you may use Part III as a worksheet and enter your penalty amount on your tax return, but **file only page 1 of Form 2210.**
  - Yes → You must figure your penalty.
- No ↓ **Don't file Form 2210.** You aren't required to figure your penalty because the IRS will figure it and send you a bill for any unpaid amount. If you want to figure it, you may use Part III as worksheet and enter your penalty amount on your tax return, but **don't file Form 2210.**

Part I Required Annual Payment

1	Enter your 2021 tax after credits from Form 1040, 1040-SR, or 1040-NR, line 22. (See the instructions if not filing Form 1040.)	1	
2	Other taxes, including self-employment tax and, if applicable, Additional Medicare Tax and/or Net Investment Income Tax (see instructions)	2	8,873
3	Other payments and refundable credits (see instructions)	3	( )
4	Current year tax. Combine lines 1, 2, and 3. If less than $1,000, **stop;** you don't owe a penalty. **Don't** file Form 2210	4	8,873
5	Multiply line 4 by 90% (0.90) — 5: 7,986		
6	Withholding taxes. **Don't** include estimated tax payments. See instructions	6	
7	Subtract line 6 from line 4. If less than $1,000, **stop;** you don't owe a penalty. **Don't** file Form 2210	7	8,873
8	Maximum required annual payment based on prior year's tax (see instructions)	8	16,851
9	**Required annual payment.** Enter the **smaller** of line 5 or line 8	9	7,986

Next: Is line 9 more than line 6?

- ☐ **No.** You **don't** owe a penalty. **Don't** file Form 2210 unless box E below applies.
- ☒ **Yes.** You may owe a penalty, but **don't** file Form 2210 unless one or more boxes in Part II below applies.
  - If box **B, C,** or **D** applies, you must figure your penalty and file Form 2210.
  - If box **A** or **E** applies (but not **B, C,** or **D**), file only page 1 of Form 2210. You **aren't** required to figure your penalty; the IRS will figure it and send you a bill for any unpaid amount. If you want to figure your penalty, you may use Part III as a worksheet and enter your penalty on your tax return, but **file only page 1 of Form 2210.**

Part II Reasons for Filing. Check applicable boxes. If none apply, **don't** file Form 2210.

- A ☐ You request a **waiver** (see instructions) of your entire penalty. You must check this box and file page 1 of Form 2210, but you aren't required to figure your penalty.
- B ☐ You request a **waiver** (see instructions) of part of your penalty. You must figure your penalty and waiver amount and file Form 2210.
- C ☐ Your income varied during the year and your penalty is reduced or eliminated when figured using the **annualized income installment method.** You must figure the penalty using Schedule AI and file Form 2210.
- D ☐ Your penalty is lower when figured by treating the federal income tax withheld from your income as paid on the dates it was actually withheld, instead of in equal amounts on the payment due dates. You must figure your penalty and file Form 2210.
- E ☐ You filed or are filing a joint return for either 2020 or 2021, but not for both years, and line 8 above is smaller than line 5 above. You must file page 1 of Form 2210, but you **aren't** required to figure your penalty (unless box **B, C,** or **D** applies).

Thomas J. Woodard [redacted]

Form 2210 (2021)

Part III Penalty Computation (See the instructions if you're filing Form 1040-NR.)

Section A–Figure Your Underpayment		Payment Due Dates (a) 4/15/21	(b) 6/15/21	(c) 9/15/21	(d) 1/15/22
10 Required installments. If box C in Part II applies, enter the amounts from Schedule AI, line 27. Otherwise, enter 25% (0.25) of line 9, Form 2210, in each column. For fiscal year filers, see instructions	10	1,995	1,997	1,997	1,997
11 Estimated tax paid and tax withheld (see the instructions). For column (a) only, also enter the amount from line 11 on line 15, column (a). If line 11 is equal to or more than line 10 for all payment periods, stop here; you don't owe a penalty. **Don't file Form 2210 unless you checked a box in Part II**	11				
Complete lines 12 through 18 of one column before going to line 12 of the next column.					
12 Enter the amount, if any, from line 18 in the previous column	12				
13 Add lines 11 and 12	13				
14 Add the amounts on lines 16 and 17 in the previous column	14		1,995	3,992	5,989
15 Subtract line 14 from line 13. If zero or less, enter -0-. For column (a) only, enter the amount from line 11	15	0	0	0	0
16 If line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		1,995	3,992	
17 Underpayment. If line 10 is equal to or more than line 15, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 ▶	17	1,995	1,997	1,997	1,997
18 Overpayment. If line 15 is more than line 10, subtract line 10 from line 15. Then go to line 12 of the next column	18				

Section B–Figure the Penalty (Use the Worksheet for Form 2210, Part III, Section B — Figure the Penalty in the instructions.)

See 2210 Worksheet

19 Penalty. Enter the total penalty from line 14 of the Worksheet for Form 2210, Part III, Section B — Figure the Penalty. Also include this amount on Form 1040, 1040-SR, or 1040-NR, line 38; or Form 1041, line 27. **Don't file Form 2210 unless you checked a box in Part II** ▶	19	160

Form 2210 Underpayment of Estimated Tax Worksheet 2021

Name(s) shown on return: Thomas J. Woodard

Social security number: [redacted]

	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter
Due date of estimated payment	04/15/21	06/15/21	09/15/21	01/15/22
Amount of underpayment	1,995	1,997	1,997	1,997
Prior year overpayment applied				
Withholding				
Excess FICA				
Other payments				

	1st Payment	2nd Payment	3rd Payment	4th Payment	5th Payment
Date of payment					
Amount of payment					

Qtr	From	To	Underpayment	#Days	Rate %	Penalty
1	4/15/21	4/15/22	1,995	365	3.00	60
2	6/15/21	4/15/22	1,997	304	3.00	50
3	9/15/21	4/15/22	1,997	212	3.00	35
4	1/15/22	4/15/22	1,997	90	3.00	15
	Total Penalty					160

SCHEDULE A (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Itemized Deductions

▶ Go to *www.irs.gov/ScheduleA* for instructions and the latest information.
▶ Attach to Form 1040 or 1040-SR.
Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

OMB No. 1545-0074

2021

Attachment Sequence No. **07**

Name(s) shown on Form 1040 or 1040-SR
Thomas J. Woodard

Your social security number
[redacted]

Medical and Dental Expenses	**Caution:** Do not include expenses reimbursed or paid by others.				
	1 Medical and dental expenses (see instructions)		1		
	2 Enter amount from Form 1040 or 1040-SR, line 11	2 13,340			
	3 Multiply line 2 by 7.5% (0.075)		3	1,001	
	4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-				4
Taxes You Paid	5 State and local taxes.				
	a State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box ▶	X	5a	314	
	b State and local real estate taxes (see instructions)		5b		
	c State and local personal property taxes		5c		
	d Add lines 5a through 5c		5d	314	
	e Enter the smaller of line 5d or $10,000 ($5,000 if married filing separately)		5e	314	
	6 Other taxes. List type and amount ▶		6		
	7 Add lines 5e and 6				7 314
Interest You Paid	8 Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box ▶	☐			
Caution: Your mortgage interest deduction may be limited (see instructions).	a Home mortgage interest and points reported to you on Form 1098. See instructions if limited		8a		
	b Home mortgage interest not reported to you on Form 1098. See instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ▶		8b		
	c Points not reported to you on Form 1098. See instructions for special rules		8c		
	d Mortgage insurance premiums (see instructions)		8d		
	e Add lines 8a through 8d		8e		
	9 Investment interest. Attach Form 4952 if required. See instructions		9		
	10 Add lines 8e and 9				10
Gifts to Charity	11 Gifts by cash or check. If you made any gift of $250 or more, see instructions		11		
Caution: If you made a gift and got a benefit for it, see instructions.	12 Other than by cash or check. If you made any gift of $250 or more, see instructions. You **must** attach Form 8283 if over $500		12		
	13 Carryover from prior year		13		
	14 Add lines 11 through 13				14
Casualty and Theft Losses	15 Casualty and theft loss(es) from a federally declared disaster (other than net qualified disaster losses). Attach Form 4684 and enter the amount from line 18 of that form. See instructions				15
Other Itemized Deductions	16 Other—from list in instructions. List type and amount ▶				16
Total Itemized Deductions	17 Add the amounts in the far right column for lines 4 through 16. Also, enter this amount on Form 1040 or 1040-SR, line 12a				17 314
	18 If you elect to itemize deductions even though they are less than your standard deduction, check this box	☐			

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SCHEDULE C (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Profit or Loss From Business

(Sole Proprietorship)

▶ Go to *www.irs.gov/ScheduleC* for instructions and the latest information.

▶ Attach to Form 1040, 1040-SR, 1040-NR, or 1041; partnerships generally must file Form 1065.

OMB No. 1545-0074

2021

Attachment Sequence No. **09**

Name of proprietor: **Thomas J. Woodard**

Social security number (SSN): [redacted]

A Principal business or profession, including product or service (see instructions): **Consulting**

B Enter code from instructions ▶ **541600**

C Business name. If no separate business name, leave blank. **Baja Seri, LLC**

D Employer ID number (EIN) (see instr.)

E Business address (including suite or room no.) ▶ **Calle Salvatierra #23 Oriente**

City, town or post office, state, and ZIP code **Loreto, B.C.S.**

F Accounting method: (1) [X] Cash (2) [ ] Accrual (3) [ ] Other (specify) ▶

G Did you "materially participate" in the operation of this business during 2021? If "No," see instructions for limit on losses — [X] Yes [ ] No

H If you started or acquired this business during 2021, check here ▶ [ ]

I Did you make any payments in 2021 that would require you to file Form(s) 1099? See instructions — [ ] Yes [X] No

J If "Yes," did you or will you file required Form(s) 1099? — [ ] Yes [ ] No

Part I Income

1	Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked ▶ [ ]	1	62,793
2	Returns and allowances	2	
3	Subtract line 2 from line 1	3	62,793
4	Cost of goods sold (from line 42)	4	
5	**Gross profit.** Subtract line 4 from line 3	5	62,793
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	6	
7	**Gross income.** Add lines 5 and 6 ▶	7	62,793

Part II Expenses. Enter expenses for business use of your home **only** on line 30.

8	Advertising	8		18	Office expense (see instructions)	18	
9	Car and truck expenses (see instructions)	9		19	Pension and profit-sharing plans	19	
10	Commissions and fees	10		20	Rent or lease (see instructions):		
11	Contract labor (see instructions)	11		a	Vehicles, machinery, and equipment	20a	
12	Depletion	12		b	Other business property	20b	
13	Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	13		21	Repairs and maintenance	21	
14	Employee benefit programs (other than on line 19)	14		22	Supplies (not included in Part III)	22	
15	Insurance (other than health)	15		23	Taxes and licenses	23	
16	Interest (see instructions):			24	Travel and meals:		
a	Mortgage (paid to banks, etc.)	16a		a	Travel	24a	
b	Other	16b		b	Deductible meals (see instructions)	24b	
17	Legal and professional services	17		25	Utilities	25	
				26	Wages (less employment credits)	26	
				27a	Other expenses (from line 48)	27a	
				b	**Reserved for future use**	27b	
28	**Total expenses** before expenses for business use of home. Add lines 8 through 27a ▶					28	0
29	Tentative profit or (loss). Subtract line 28 from line 7					29	62,793
30	Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method. See instructions. **Simplified method filers only:** enter the total square footage of: (a) your home: _____ and (b) the part of your home used for business: _____ . Use the Simplified Method Worksheet in the instructions to figure the amount to enter on line 30					30	
31	**Net profit or (loss).** Subtract line 30 from line 29. • If a profit, enter on both **Schedule 1 (Form 1040), line 3** and on **Schedule SE, line 2.** (If you checked the box on line 1, see instructions). Estates and trusts, enter on **Form 1041, line 3.** • If a loss, you **must** go to line 32.					31	62,793
32	If you have a loss, check the box that describes your investment in this activity. See instructions. • If you checked 32a, enter the loss on both **Schedule 1 (Form 1040), line 3** and on **Schedule SE, line 2.** (If you checked the box on line 1, see the line 31 instructions). Estates and trusts, enter on **Form 1041, line 3.** • If you checked 32b, you **must** attach **Form 6198.** Your loss may be limited.					32a [ ] All investment is at risk. 32b [ ] Some investment is not at risk.	

SCHEDULE SE (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Self-Employment Tax

▶ Go to *www.irs.gov/ScheduleSE* for instructions and the latest information.
▶ Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

2021

Attachment Sequence No. **17**

Name of person with self-employment income (as shown on Form 1040, 1040-SR, or 1040-NR)

Thomas J. Woodard

Social security number of person with **self-employment** income ▶ [redacted]

Part I Self-Employment Tax

Note: If your only income subject to self-employment tax is **church employee income,** see instructions for how to report your income and the definition of church employee income.

A If you are a minister, member of a religious order, or Christian Science practitioner **and** you filed Form 4361, but you had $400 or more of **other** net earnings from self-employment, check here and continue with Part I ▶ ☐

Skip lines 1a and 1b if you use the farm optional method in Part II. See instructions.

1a	Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A	1a	
b	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code AH	1b	( )

Skip line 2 if you use the nonfarm optional method in Part II. See instructions.

2	Net profit or (loss) from Schedule C, line 31; and Schedule K-1 (Form 1065), box 14, code A (other than farming). See instructions for other income to report or if you are a minister or member of a religious order	2	62,793
3	Combine lines 1a, 1b, and 2	3	62,793
4a	If line 3 is more than zero, multiply line 3 by 92.35% (0.9235). Otherwise, enter amount from line 3	4a	57,989
	Note: If line 4a is less than $400 due to Conservation Reserve Program payments on line 1b, see instructions.		
b	If you elect one or both of the optional methods, enter the total of lines 15 and 17 here	4b	
c	Combine lines 4a and 4b. If less than $400, **stop;** you don't owe self-employment tax. **Exception:** If less than $400 and you had **church employee income,** enter -0- and continue ▶	4c	57,989
5a	Enter your **church employee income** from Form W-2. See instructions for definition of church employee income — 5a		
b	Multiply line 5a by 92.35% (0.9235). If less than $100, enter -0-	5b	0
6	Add lines 4c and 5b	6	57,989
7	Maximum amount of combined wages and self-employment earnings subject to social security tax or the 6.2% portion of the 7.65% railroad retirement (tier 1) tax for 2021	7	142,800
8a	Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If $142,800 or more, skip lines 8b through 10, and go to line 11 — 8a		
b	Unreported tips subject to social security tax from Form 4137, line 10 — 8b		
c	Wages subject to social security tax from Form 8919, line 10 — 8c		
d	Add lines 8a, 8b, and 8c	8d	
9	Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11 ▶	9	142,800
10	Multiply the **smaller** of line 6 or line 9 by 12.4% (0.124)	10	7,191
11	Multiply line 6 by 2.9% (0.029)	11	1,682
12	**Self-employment tax.** Add lines 10 and 11. Enter here and on **Schedule 2 (Form 1040), line 4**	12	8,873
13	**Deduction for one-half of self-employment tax.** Multiply line 12 by 50% (0.50). Enter the result here and on **Schedule 1 (Form 1040), line 15** — 13	13	4,437

Part II Optional Methods To Figure Net Earnings (see instructions)

Farm Optional Method. You may use this method **only** if **(a)** your gross farm income[1] wasn't more than $8,820, **or (b)** your net farm profits[2] were less than $6,367.

14	Maximum income for optional methods	14	5,880
15	Enter the **smaller** of: two-thirds (2/3) of gross farm income[1] (not less than zero) **or** $5,880. Also include this amount on line 4b above	15	

Nonfarm Optional Method. You may use this method **only** if **(a)** your net nonfarm profits[3] were less than $6,367 and also less than 72.189% of your gross nonfarm income,[4] **and (b)** you had net earnings from self-employment of at least $400 in 2 of the prior 3 years. **Caution:** You may use this method no more than five times.

16	Subtract line 15 from line 14	16	
17	Enter the **smaller** of: two-thirds (2/3) of gross nonfarm income[4] (not less than zero) **or** the amount on line 16. Also, include this amount on line 4b above	17	

[1] From Sch. F, line 9; and Sch. K-1 (Form 1065), box 14, code B.

[2] From Sch. F, line 34; and Sch. K-1 (Form 1065), box 14, code A — minus the amount you would have entered on line 1b had you not used the optional method.

[3] From Sch. C, line 31; and Sch. K-1 (Form 1065), box 14, code A.

[4] From Sch. C, line 7; and Sch. K-1 (Form 1065), box 14, code C.

Form **6251**

Department of the Treasury
Internal Revenue Service (99)

Alternative Minimum Tax—Individuals

▶ Go to *www.irs.gov/Form6251* for instructions and the latest information.
▶ Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

2021

Attachment Sequence No **32**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Thomas J. Woodard

Your social security number [redacted]

Part I Alternative Minimum Taxable Income (See instructions for how to complete each line.)

1	Enter the amount from Form 1040 or 1040-SR, line 15, if more than zero. If Form 1040 or 1040-SR, line 15, is zero, subtract line 14 of Form 1040 or 1040-SR from line 11 of Form 1040 or 1040-SR and enter the result here. (If less than zero, enter as a negative amount.)	1	-910
2a	If filing Schedule A (Form 1040), enter the taxes from Schedule A, line 7; otherwise, enter the amount from Form 1040 or 1040-SR, line 12a	2a	14,250
b	Tax refund from Schedule 1 (Form 1040), line 1 or line 8z	2b	( )
c	Investment interest expense (difference between regular tax and AMT)	2c	
d	Depletion (difference between regular tax and AMT)	2d	
e	Net operating loss deduction from Schedule 1 (Form 1040), line 8a. Enter as a positive amount	2e	
f	Alternative tax net operating loss deduction	2f	( )
g	Interest from specified private activity bonds exempt from the regular tax	2g	
h	Qualified small business stock, see instructions	2h	
i	Exercise of incentive stock options (excess of AMT income over regular tax income)	2i	
j	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	2j	
k	Disposition of property (difference between AMT and regular tax gain or loss)	2k	
l	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT)	2l	
m	Passive activities (difference between AMT and regular tax income or loss)	2m	
n	Loss limitations (difference between AMT and regular tax income or loss)	2n	0
o	Circulation costs (difference between regular tax and AMT)	2o	
p	Long-term contracts (difference between AMT and regular tax income)	2p	
q	Mining costs (difference between regular tax and AMT)	2q	
r	Research and experimental costs (difference between regular tax and AMT)	2r	
s	Income from certain installment sales before January 1, 1987	2s	( )
t	Intangible drilling costs preference	2t	
3	Other adjustments, including income-based related adjustments	3	
4	**Alternative minimum taxable income.** Combine lines 1 through 3. (If married filing separately and line 4 is more than $752,800, see instructions.)	4	13,340

Part II Alternative Minimum Tax (AMT)

5	Exemption.		
	IF your filing status is . . . — **AND line 4 is not over . . .** — **THEN enter on line 5 . . .**		
	Single or head of household — $ 523,600 — $ 73,600		
	Married filing jointly or qualifying widow(er) — 1,047,200 — 114,600		
	Married filing separately — 523,600 — 57,300	5	73,600
	If line 4 is **over** the amount shown above for your filing status, see instructions.		
6	Subtract line 5 from line 4. If more than zero, go to line 7. If zero or less, enter -0- here and on lines 7, 9, and 11, and go to line 10	6	0
7	• If you are filing Form 2555, see instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040 or 1040-SR, line 7; you reported qualified dividends on Form 1040 or 1040-SR, line 3a; **or** you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 40 here. • **All others:** If line 6 is $199,900 or less ($99,950 or less if married filing separately), multiply line 6 by 26% (0.26). Otherwise, multiply line 6 by 28% (0.28) and subtract $3,998 ($1,999 if married filing separately) from the result.	7	
8	Alternative minimum tax foreign tax credit (see instructions)	8	
9	Tentative minimum tax. Subtract line 8 from line 7	9	0
10	Add Form 1040 or 1040-SR, line 16 (minus any tax from Form 4972), and Schedule 2 (Form 1040), line 2. Subtract from the result Schedule 3 (Form 1040), line 1 and any negative amount reported on Form 8978, line 14 (treated as a positive number). If zero or less, enter -0-. If you used Schedule J to figure your tax on Form 1040 or 1040-SR, line 16, refigure that tax without using Schedule J before completing this line. See instructions	10	
11	**AMT.** Subtract line 10 from line 9. If zero or less, enter -0-. Enter here and on Schedule 2 (Form 1040), line 1	11	0

Form **2555**

Department of the Treasury
Internal Revenue Service

Foreign Earned Income

▶ Attach to Form 1040 or 1040-SR.
▶ Go to *www.irs.gov/Form2555* for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment Sequence No. **34**

For Use by U.S. Citizens and Resident Aliens Only

Name shown on Form 1040 or 1040-SR: Thomas J. Woodard

Your social security number: [redacted]

Part I General Information

1 Your foreign address (including country): See Statement 1

2 Your occupation: Sales

3 Employer's name ▶ WBA San Basilio, SdeRLdeCV

4a Employer's U.S. address ▶

b Employer's foreign address ▶ See Statement 2

5 Employer is (check any that apply): a [X] A foreign entity b [ ] A U.S. company c [ ] Self d [ ] A foreign affiliate of a U.S. company e [ ] Other (specify) ▶

6a If you previously filed Form 2555 or Form 2555-EZ, enter the last year you filed the form. ▶ 2020

b If you didn't previously file Form 2555 or Form 2555-EZ to claim either of the exclusions, check here ▶ [ ] and go to line 7.

c Have you ever revoked either of the exclusions? [ ] Yes [X] No

d If you answered "Yes," enter the type of exclusion and the tax year for which the revocation was effective. ▶

7 Of what country are you a citizen/national? ▶ United States

8a Did you maintain a separate foreign residence for your family because of adverse living conditions at your tax home? See ***Second foreign household*** in the instructions [ ] Yes [X] No

b If "Yes," enter city and country of the separate foreign residence. Also, enter the number of days during your tax year that you maintained a second household at that address. ▶

9 List your tax home(s) during your tax year and date(s) established. ▶ Baja California Sur, Mexico 01/15/07

Next, complete either Part II or Part III. If an item doesn't apply, enter "N/A." If you don't give the information asked for, any exclusion or deduction you claim may be disallowed.

Part II Taxpayers Qualifying Under Bona Fide Residence Test

Note: Only U.S. citizens and resident aliens who are citizens or nationals of U.S. treaty countries can use this test. See instructions.

10 Date bona fide residence began ▶ 01/15/07, and ended ▶ Continue

11 Kind of living quarters in foreign country ▶ a [ ] Purchased house b [X] Rented house or apartment c [ ] Rented room d [ ] Quarters furnished by employer

12a Did any of your family live with you abroad during any part of the tax year? [ ] Yes [X] No

b If "Yes," who and for what period? ▶ None

13a Have you submitted a statement to the authorities of the foreign country where you claim bona fide residence that you aren't a resident of that country? See instructions [ ] Yes [X] No

b Are you required to pay income tax to the country where you claim bona fide residence? See instructions [X] Yes [ ] No

If you answered "Yes" to 13a and "No" to 13b, you don't qualify as a bona fide resident. Don't complete the rest of this part.

14 If you were present in the United States or its possessions during the tax year, complete columns (a)-(d) below. **Don't** include the income from column (d) in Part IV, but report it on Form 1040 or 1040-SR.

(a) Date arrived in U.S.	(b) Date left U.S.	(c) Number of days in U.S. on business	(d) Income earned in U.S. on business (attach computation)	(a) Date arrived in U.S.	(b) Date left U.S.	(c) Number of days in U.S. on business	(d) Income earned in U.S. on business (attach computation)

15a List any contractual terms or other conditions relating to the length of your employment abroad. ▶ NA

b Enter the type of visa under which you entered the foreign country. ▶ ResidentVisa

c Did your visa limit the length of your stay or employment in a foreign country? If "Yes," attach explanation [ ] Yes [X] No

d Did you maintain a home in the United States while living abroad? [ ] Yes [X] No

e If "Yes," enter address of your home, whether it was rented, the names of the occupants, and their relationship to you. ▶ NA

Part III Taxpayers Qualifying Under Physical Presence Test

Note: U.S. citizens and all resident aliens can use this test. See instructions.

16 The physical presence test is based on the 12-month period from ▶ ..... through ▶ .....

17 Enter your principal country of employment during your tax year. ▶ .....

18 If you traveled abroad during the 12-month period entered on line 16, complete columns **(a)-(f)** below. Exclude travel between foreign countries that didn't involve travel on or over international waters, or in or over the United States, for 24 hours or more. If you have no travel to report during the period, enter "Physically present in a foreign country or countries for the entire 12-month period." **Don't** include the income from column **(f)** below in Part IV, but report it on Form 1040 or 1040-SR.

(a) Name of country (including U.S.)	(b) Date arrived	(c) Date left	(d) Full days present in country	(e) No. of days in U.S. on busn.	(f) Income earned in U.S. on business (attach computation)

Part IV All Taxpayers

Note: Enter on lines 19 through 23 all income, including noncash income, you earned and actually or constructively received during your 2021 tax year for services you performed in a foreign country. If any of the foreign earned income received this tax year was earned in a prior tax year, or will be earned in a later tax year (such as a bonus), see the instructions. **Don't** include income from line 14, column **(d)**, or line 18, column **(f)**. Report amounts in U.S. dollars, using the exchange rates in effect when you actually or constructively received the income.

If you are a cash basis taxpayer, report on Form 1040 or 1040-SR all income you received in 2021, no matter when you performed the service.

2021 Foreign Earned Income			Amount (in U.S. dollars)
19 Total wages, salaries, bonuses, commissions, etc.		19	
20 Allowable share of income for personal services performed (see instructions):			
a In a business (including farming) or profession		20a	62,793
b In a partnership. List partnership's name and address and type of income. ▶		20b	
21 Noncash income (market value of property or facilities furnished by employer—attach statement showing how it was determined):			
a Home (lodging)		21a	
b Meals		21b	
c Car		21c	
d Other property or facilities. List type and amount. ▶		21d	
22 Allowances, reimbursements, or expenses paid on your behalf for services you performed:			
a Cost of living and overseas differential	22a		
b Family	22b		
c Education	22c		
d Home leave	22d		
e Quarters	22e		
f For any other purpose. List type and amount. ▶	22f		
g Add lines 22a through 22f		22g	
23 Other foreign earned income. List type and amount. ▶		23	
24 Add lines 19 through 21d, line 22g, and line 23		24	62,793
25 Total amount of meals and lodging included on line 24 that is excludable (see instructions)		25	
26 Subtract line 25 from line 24. Enter the result here and on line 27 on page 3. This is your **2021 foreign earned income** ▶		26	62,793

Form 2555 (2021) Thomas J. Woodard [redacted]

Part V All Taxpayers

27	Enter the amount from line 26	27	62,793

Are you claiming the housing exclusion or housing deduction?

☐ **Yes.** Complete Part VI.

☒ **No.** Go to Part VII.

Part VI Taxpayers Claiming the Housing Exclusion and/or Deduction

28	Qualified housing expenses for the tax year (see instructions)	28	
29a	Enter location where housing expenses incurred. See instructions. ▶		
b	Enter limit on housing expenses. See instructions	29b	
30	Enter the **smaller** of line 28 or line 29b	30	
31	Number of days in your qualifying period that fall within your 2021 tax year (see instructions) — 31 ____ days		
32	Multiply $47.65 by the number of days on line 31. If 365 is entered on line 31, enter $17,392 here	32	
33	Subtract line 32 from line 30. If the result is zero or less, don't complete the rest of this part or any of Part IX	33	
34	Enter employer-provided amounts. See instructions — 34 ____		
35	Divide line 34 by line 27. Enter the result as a decimal (rounded to at least three places), but don't enter more than "1.000"	35	
36	**Housing exclusion.** Multiply line 33 by line 35. Enter the result but don't enter more than the amount on line 34. Also, complete Part VIII ▶	36	

Note: The housing deduction is figured in Part IX. If you choose to claim the foreign earned income exclusion, complete Parts VII and VIII before Part IX.

Part VII Taxpayers Claiming the Foreign Earned Income Exclusion

37	Maximum foreign earned income exclusion. Enter $108,700.	37	108,700
38	• If you completed Part VI, enter the number from line 31. • All others, enter the number of days in your qualifying period that fall within your 2021 tax year. See the instructions for line 31. ▶ 38 365 days		
39	• If line 38 and the number of days in your 2021 tax year (usually 365) are the same, enter "1.000." • Otherwise, divide line 38 by the number of days in your 2021 tax year and enter the result as a decimal (rounded to at least three places). ▶	39	1.000
40	Multiply line 37 by line 39	40	108,700
41	Subtract line 36 from line 27	41	62,793
42	**Foreign earned income exclusion.** Enter the **smaller** of line 40 or line 41. Also, complete Part VIII ▶	42	62,793

Part VIII Taxpayers Claiming the Housing Exclusion, Foreign Earned Income Exclusion, or Both

43	Add lines 36 and 42	43	62,793
44	Deductions allowed in figuring your adjusted gross income (Form 1040 or 1040-SR, line 11) that are allocable to the excluded income. See instructions and attach computation — See Wrksheet	44	4,437
45	Subtract line 44 from line 43. Enter the result here and in parentheses on Schedule 1 (Form 1040), line 8d. Complete the Foreign Earned Income Tax Worksheet in the Instructions for Forms 1040 and 1040-SR if you enter an amount on this line	45	58,356

Part IX Taxpayers Claiming the Housing Deduction — Complete this part only if **(a)** line 33 is more than line 36, and **(b)** line 27 is more than line 43.

46	Subtract line 36 from line 33	46	
47	Subtract line 43 from line 27	47	
48	Enter the **smaller** of line 46 or line 47	48	

Note: If line 47 is **more than** line 48 and you couldn't deduct all of your 2020 housing deduction because of the 2020 limit, use the Housing Deduction Carryover Worksheet in the instructions to figure the amount to enter on line 49. Otherwise, go to line 50.

49	Housing deduction carryover from 2020 (from the Housing Deduction Carryover Worksheet in the instructions)	49	
50	**Housing deduction.** Add lines 48 and 49. Enter the total here and on Schedule 1 (Form 1040), line 24j. Complete the Foreign Earned Income Tax Worksheet in the Instructions for Forms 1040 and 1040-SR if you enter an amount on this line ▶	50	

Form **8959**

Department of the Treasury
Internal Revenue Service

Additional Medicare Tax

▶ If any line does not apply to you, leave it blank. See separate instructions.
▶ Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.
▶ Go to *www.irs.gov/Form8959* for instructions and the latest information.

OMB No. 1545-0074

2021

Attachment Sequence No. **71**

Name(s) shown on return: Thomas J. Woodard

Your social security number: [redacted]

Part I Additional Medicare Tax on Medicare Wages

1	Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5		1	
2	Unreported tips from Form 4137, line 6		2	
3	Wages from Form 8919, line 6		3	
4	Add lines 1 through 3		4	
5	Enter the following amount for your filing status:			
	Married filing jointly	$250,000		
	Married filing separately	$125,000		
	Single, Head of household, or Qualifying widow(er)	$200,000	5	200,000
6	Subtract line 5 from line 4. If zero or less, enter -0-		6	0
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part II		7	

Part II Additional Medicare Tax on Self-Employment Income

8	Self-employment income from Schedule SE (Form 1040), Part I, line 6, If you had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.)		8	57,989
9	Enter the following amount for your filing status:			
	Married filing jointly	$250,000		
	Married filing separately	$125,000		
	Single, Head of household, or Qualifying widow(er)	$200,000	9	200,000
10	Enter the amount from line 4		10	
11	Subtract line 10 from line 9. If zero or less, enter -0-		11	200,000
12	Subtract line 11 from line 8. If zero or less, enter -0-		12	0
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and go to Part III		13	

Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation

14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions)		14	
15	Enter the following amount for your filing status:			
	Married filing jointly	$250,000		
	Married filing separately	$125,000		
	Single, Head of household, or Qualifying widow(er)	$200,000	15	200,000
16	Subtract line 15 from line 14. If zero or less, enter -0-		16	0
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). Enter here and go to Part IV		17	

Part IV Total Additional Medicare Tax

18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-PR or 1040-SS filers, see instructions), and go to Part V	18	

Part V Withholding Reconciliation

19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6		19	
20	Enter the amount from line 1		20	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages		21	
22	Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax withholding on Medicare wages		22	0
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 14 (see instructions)		23	
24	**Total Additional Medicare Tax withholding.** Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or 1040-SS filers, see instructions)		24	

Federal Statements

WBA San Basilio, SdeRLdeCV

Statement 1 - Form 2555, Part I, Line 1 - Your Foreign Address

Foreign Street Address	Foreign City	Foreign State/ Province	Foreign Country Code	Foreign Country	Foreign Postal Code
Calle Salvatierra #23 Oriente	Loreto	B.C.S.	MX	Mexico	23880

WBA San Basilio, SdeRLdeCV

Statement 2 - Form 2555, Part I, Line 4b - Employer's Foreign Address

Foreign Street Address	Foreign City	Foreign State/ Province	Foreign Country Code	Foreign Country	Foreign Postal Code
Calle Salvatierra #23 Oriente	Loreto	B.C.S.	MX	Mexico	23880

Form **1040** | **Pension/Annuity Report** | **2021**

Name: Thomas J. Woodard

Taxpayer Identification Number: [redacted]

	T/S	Payer	Gross Distribution	Rollover	Taxable Amount
A		Allergan Pension	13,340		13,340
B					
C					
D					
E					
F					
G					
H					
I					
J					
K					
L					
M					
N					
O					
		Taxpayer	13,340		13,340
		Spouse			
		Total	13,340		13,340

	NIIT	Capital Gain Distribution	Public Safety Officer Exclusion	Federal Withholding	State Withholding	Local Withholding
A						
B						
C						
D						
E						
F						
G						
H						
I						
J						
K						
L						
M						
N						
O						
Taxpayer						
Spouse						
Total						

Form **2555** | **Foreign Earned Income Allocation Worksheet** | **2021**

Name | Taxpayer Identification Number

Thomas J. Woodard | [redacted]

US days worked during foreign assignment
Foreign days worked during foreign assignment 240
US days worked before(after) foreign assignment
Foreign days worked before(after) foreign assignment
Total days worked in the tax year 240

Description		During Foreign Assignment		Before (After) Foreign Assignment	
Foreign Earned Income	Total	U.S.	Foreign	U.S.	Foreign
Wages and salaries:					
Business Income: See Statement	62,793		62,793		
Partnership:					
Noncash income:					
Home (lodging)					
Meals					
Car					
Other					
Allowances, reimbursements:					
Living differential					
Family					
Education					
Home leave					
Quarters					
Other					
Other foreign earned income					
Excludable meals and lodging					
Total foreign earned income	62,793		62,793		
Allocable Deductions					
Business expenses:					
Self-Employment Deductions:					
Employer-equivalent SE Tax : Stmt	4,437		4,437		
Keogh/SEP/SIMPLE					
Other:					
Moving expenses					
Total Allocable Deductions	4,437		4,437		

Form 2555, Line 49 - Housing Deduction Carryover Worksheet

1.	Enter the amount from your 2020 Form 2555, line 46	1.
2.	Enter the amount from your 2020 Form 2555, line 48	2.
3.	Subtract line 2 from line 1. If the result is zero, stop here; enter -0- on line 49 of your 2021 Form 2555. You do not have any housing deduction carryover from 2020	3. 0
4.	Enter the amount from your 2021 Form 2555, line 47	4.
5.	Enter the amount from your 2021 Form 2555, line 48	5.
6.	Subtract line 5 from line 4	6.
7.	Enter the **smaller** of line 3 or line 6 here and on line 49 of your 2021 Form 2555. If line 3 is **more than** line 6, you **may not** carry the difference over to any future year	7.

Form **2555**	**Deductions Allocable to Excluded Income**	**2021**

Name: Thomas J. Woodard

Taxpayer Identification Number: [redacted]

Allocable Moving Expenses Connected with 2020 and 2021

Moving expenses to be allocated

Allocation Ratio:

Numerator:

1. 2020 Foreign earned income and housing exclusion. (2020 Form 2555, page 3, line 43)
2. 2021 Foreign earned income and housing exclusion. (2021 Form 2555, page 3, line 43)
3. Add the amounts on line 1 and 2. This is the ratio numerator.

Denominator:

4. 2020 Total foreign earned income. (2020 Form 2555, page 2, line 26)
5. 2021 Total foreign earned income. (2021 Form 2555, page 2, line 26)
6. Add the amounts on line 4 and 5. This is the ratio denominator.

Divide line 3 by line 6. This is the allocation ratio. x

Moving expenses connected to 2020 and 2021 allocable to excluded income.

Allocable Moving Expenses Connected with 2021 and 2022

Moving expenses to be allocated

Allocation Ratio:

Numerator:

1. 2021 Foreign earned income and housing exclusion. (2021 Form 2555, page 3, line 43)
2. 2022 Foreign earned income and housing exclusion.
3. Add the amounts on line 1 and 2. This is the ratio numerator.

Denominator:

4. 2021 Total foreign earned income. (2021 Form 2555, page 2, line 26)
5. 2022 Total foreign earned income.
6. Add the amounts on line 4 and 5. This is the ratio denominator.

Divide line 3 by line 6. This is the allocation ratio. x

Moving expenses connected to 2021 and 2022 allocable to excluded income.

Form 2555 Deductions Allocable to Excluded Income

Deductions to be allocated to excluded income:

Business expenses		
Self-Employment deductions:		
Employer-equivalent SE tax	4,437	
Keogh/SEP/SIMPLE		
Moving expenses connected entirely with current year		
Other expenses		
Total Deductions to be allocated to excluded income		4,437
Exclusion ratio:		
1. Foreign earned income and housing exclusion. (2021 Form 2555, page 3, line 43)	62,793	
2. Total foreign earned income. (2021 Form 2555, page 2, line 26)	62,793	
Divide line 1 by line 2. This is the exclusion ratio.		x 1.0000
Subtotal Deductions allocable to excluded income		4,437
Moving expenses allocable to excluded income:		
Connected to 2020 and 2021. See worksheet provided above.		
Connected to 2021 and 2022. See worksheet provided above.		
Total moving expenses allocable to excluded income		
Form 2555, line 44, deductions allocable to excluded income		4,437

Federal Statements

WBA San Basilio, SdeRLdeCV

Foreign Earned Income Allocation - Business Income

Name	Type	US Earned During	Foreign Earned During	US Earned Before(After)	Foreign Earned Before(After)
Consulting	Schedule C	$	$ 62,793	$	$
Total		$ 0	$ 62,793	$ 0	$ 0

WBA San Basilio, SdeRLdeCV

Form 2555 Deduction Allocation - Employer-equivalent SE Tax

Name	Type	US Earned During	Foreign Earned During	US Earned Before(After)	Foreign Earned Before(After)
Consulting	Schedule C	$	$ 4,437	$	$
Total		$ 0	$ 4,437	$ 0	$ 0

Form **1040** | **Standard Deduction & Dependent MAGI Worksheets** | **2021**

Name: Thomas J. Woodard

Taxpayer Identification Number: [redacted]

Standard Deduction Worksheet

1. Enter the amount shown below for your filing status.
   - Single or Married filing separately - $12,550
   - Married filing jointly or qualifying widow(er) - $25,100
   - Head of household - $18,800

   1. 12,550
2. Can you (or your spouse if married, filing jointly) be claimed as a dependent?
   - [X] **No.** Skip line 3; enter the amount from line 1 on line 4.
   - [ ] **Yes.** Go to line 3.
3. Is your **earned income** more than $750?
   - [ ] **Yes.** Add $350 to your earned income. Enter the total.
   - [ ] **No.** Enter $1,100 ..... 3.
4. Enter the **smaller** of line 1 or line 3. If under 65 and not blind, continue to line 6. **Otherwise,** go to line 5. ..... 4. 12,550
5. Check if: [X] **You** were 65 or older, [ ] Blind; [ ] **Spouse** was 65 or older, [ ] Blind. **Total boxes checked** [1]
   If 65 or older or blind, multiply $1,350 ($1,700 if single or head of household) by the number in the box above 5. 1,700
6. Add lines 4 and 5. Enter the total here and on Form 1040 or 1040-SR, line 12 ..... 6. 14,250

Dependent Modified Adjusted Gross Income Worksheet

1. Are you required to file a tax return?
   - [ ] **No.** Do not include Dependent's modified adjusted gross income in Claiming Taxpayer's household income.
   - [ ] **Yes.** Include Modified Adjusted Gross Income in claiming taxpayer's household income.
2. **Adjusted Gross Income.** Enter the amount from Form 1040, Line 11 ..... 2.
3. Enter tax-exempt interest from Form 1040, line 2a ..... 3.
4. Enter any amounts from your Form 2555, lines 45 and 50 ..... 4.
5. **Subtotal.** Combine lines 2 through 4 ..... 5.
6. Enter the total Social Security benefits from Form 1040, line 6a ..... 6.
7. Enter the taxable Social Security benefits from Form 1040, line 6b ..... 7.
8. Nontaxable Social Security benefits. Subtract line 7 from line 6 ..... 8.
9. **Dependent Modified Adjusted Gross Income for Claiming Taxpayer's Form 8962.**
   Add lines 5 and 8 ..... 9.

Form **1040**	**Net Earnings from Self-Employment Worksheet**	**2021**

Name: **Thomas J. Woodard**

Taxpayer Identification Number: [redacted]

	Taxpayer	Spouse
Farm profit or (loss)		
Schedule F		
Farm Partnerships - Schedule K-1, box 14, code A		
Auto expense from farm partnerships	( )	( )
Amortization from farm partnerships	( )	( )
Depreciation & Section 179 from farm partnerships	( )	( )
Depletion from farm partnerships	( )	( )
Other expenses from farm partnerships	( )	( )
Home office expenses from farm partnerships	( )	( )
Unreimbursed partnership expenses from farm partnerships	( )	( )
Debt financed acquisition interest from farm partnerships	( )	( )
Farm adjustment to SE Income		
Net farm profit or (loss) - Schedule SE line 1a	0	0
Conservation Reserve Program payments to social security/disability benefit recipients included on Sch F, ln 4b or listed on Sch K-1 (Form 1065), box 20, code AH- Sch SE line 1b	(0)	(0)
Nonfarm profit or (loss)		
Schedule C (excluding minister Schedule C income reported below)	62,793	
Nonfarm partnerships - Schedule K-1, box 14, code A		
Auto expense from nonfarm partnerships	( )	( )
Amortization from nonfarm partnerships	( )	( )
Depreciation & section 179 from nonfarm partnerships	( )	( )
Depletion from nonfarm partnerships	( )	( )
Other expenses from nonfarm partnerships	( )	( )
Home office expenses from nonfarm partnerships	( )	( )
Unreimbursed partnership expenses from nonfarm partnerships	( )	( )
Debt financed acquisition interest from nonfarm partnerships	( )	( )
Nonfarm adjustment to SE income		
Self-employment income reported as other income		
Self-employment income from contracts and straddles		
Minister/clergy self-employment income (from Clergy Worksheet Page 3, line 7)		
Net nonfarm profit or (loss) - Schedule SE line 2	62,793	0
Other income items subject to and/or exempt from self-employment tax		
Fees received for services performed as a notary public	( )	( )
Earnings while debtor in a chapter 11 bankruptcy case		
Taxable community property income/-loss		
Exempt community property income/-loss	( )	( )
Net adjustment included on Schedule SE, line 3	0	0
Net profit (loss) from self-employment activities - Schedule SE line 3	62,793	0
Church employee income - Schedule SE, Page 1 line 5a		

Form **1040** | **Recovery Rebate Credit Worksheet** | **2021**

Name: Thomas J. Woodard

Taxpayer Identification Number: [redacted]

Filing Status	SGL	
1040/1040-SR Line 11 (AGI)	13,340	
EIP 3: Tp/Joint	2,800	
Spouse		
Total EIP 3 reported on line 13 below	2,800	

Dependents on 1040/SR page 1 with:
- a. Social security numbers — a. ____
- b. Adoption taxpayer id no. (ATIN) — b. ____
- c. Line a + b. **Total qualifying dependents** — c. ____
- d. Multiply line c by $1,400, enter on line 7 below — d. ____

1. Can you be claimed as a dependent on another person's 2021 return? If filing a joint return, go to line 2.
   - [X] **No.** Go to line 2.
   - [ ] **Yes. STOP** You can't take the credit. Don't complete the rest of this worksheet and don't enter any amount on line 30.
2. Does your 2021 return include a social security number* that was issued on or before the due date of your 2021 return (including extensions) for you and, if filing joint return, your spouse?
   - [X] **Yes.** Go to line 6. [ ] **No.** If you are filing a joint return, go to line 3. If you aren't filing a joint return, go to line 5.
3. Was at least one of you a member of the U.S. Armed Forces at any time during 2021, and does at least one of you have a social security number* that was issued on or before the due date of your 2021 return (including extensions)?
   - [ ] **Yes.** Your credit is not limited. Go to line 6. [ ] **No.** Go to line 4.
4. Does one of you have a social number* that was issued on or before the due date of your 2021 return (including extensions)?
   - [ ] **Yes.** Your credit is limited. Go to line 6. [ ] **No.** Go to line 5.
5. Do you have any dependents listed in the Dependents section on page 1 of Form 1040 or 1040-SR for whom you entered a social security number* that was issued on or before the due date of your 2021 return (including extensions) or an adoption taxpayer identification number?
   - [ ] **Yes.** Enter zero on line 6 and go to line 7.
   - [ ] **No. STOP** You can't take the credit. Don't complete the rest of this worksheet and don't enter any amount on line 30.
6. Enter:
   - $1,400 if single, head of household, married filing separately, or qualifying widow(er)
   - $1,400 if if married filing jointly and you answered "Yes" to question 4, or
   - $2,800 if married filing jointly and you answered "Yes" to question 2 or 3 ..... 6. 1,400
7. Multiply $1,400 by the number of dependents listed in the Dependents section on page 1 of Form 1040 or 1040-SR for whom you entered a social security number* that was issued on or before the due date of your 2021 return (excluding extensions) or an adoption taxpayer identification number ..... 7. ____
8. Add lines 6 and 7 ..... 8. 1,400
9. Is the amount on line 11 of Form 1040 or 1040-SR more than the amount shown below for your filing status?
   - Single or Married filing separately - $75,000
   - Married filing jointly or qualifying widow(er) - $150,000
   - Head of household - $112,500 ..... 9. ____
   - [ ] **Yes.** Enter the amount from line 11 of Form 1040 or 1040-SR and go to line 10
   - [X] **No.** Enter the amount from line 8 on line 12 and skip lines 10 and 11
10. Is line 9 more than the amount shown below for your filing status?
    - Single or married filing separately - $80,000
    - Married filing jointly or qualifying widow(er) - $160,000
    - Head of household - $120,000
    - [ ] **Yes. STOP** You can't take the credit. Don't complete the rest of this worksheet and don't enter any amount on line 30
    - [ ] **No.** Subtract line 9 from the amount shown above for your filing status ..... 10. ____
11. Divide line 10 by the amount shown below for your filing status. Enter the result as a decimal (rounded to at least 2 places).
    - Single or married filing separately - $5,000
    - Married filing jointly or qualifying widow(er) - $10,000
    - Head of household - $7,500 ..... 11. ____
12. Multiply line 8 by line 11 ..... 12. 1,400
13. Enter the amount, if any, of the EIP 3 that was issued to you. If filing a joint return, include the amount, if any, of your spouse's EIP 3. You may refer to Notice 1444-C or your tax account information at *IRS.gov/Account* for the amount to enter here 13. 2,800
14. **Recovery rebate credit.** Subtract line 13 from line 12. If zero or less, enter -0-. If line 13 is more than line 12, you don't have to pay back the difference. Enter the result here and, if more than zero, on line 30 of Form 1040 or 1040-SR 14. 0

*A valid social security number is one that is valid for employment in the United States and is issued before the due date of your 2021 return (including extensions).

1040 | Federal Return Summary | 2021

Name: Thomas J. Woodard

Taxpayer Identification Number: [redacted]

Tax Form: 1040

Tax Method Used: Tax Table

Filing Status: SGL

Dependents:

Income

Salaries & wages	
Taxable interest income	
Tax exempt interest	
Dividend income	
Qualified dividends	
Taxable state/local refunds	
Alimony received	
Business income/-loss	62,793
Capital gain/-loss	
Other gain/-loss (Form 4797)	
Taxable IRA distributions	
Taxable pension distributions	13,340
Rental, royalty, partnership, etc. income/-loss	
Farm income/-loss	
Unemployment compensation	
Taxable social security benefits	
Other income	-58,356
Total income	17,777

Adjustments

Moving expenses	
Deductible part of self-employment tax	4,437
SEP, SIMPLE, and qualified plan deduction	
Self-employed health insurance deduction	
Alimony paid	
IRA deduction	
Student loan interest deduction	
Other adjustments	
Total adjustments	4,437
Adjusted gross income	13,340

Deductions

Medical and Dental expenses	
Taxes paid	
Interest paid	
Charitable contributions	
Other itemized deductions	
Total itemized deductions	
or, Std ded (incl charitable cont w/std ded)	14,250
Taxable income before Qual Bus Inc Ded (QBID)	-910
QBID	
Taxable income	

Tax Computation

Regular tax	
Alternative minimum tax	
Excess advance premium tax credit	
Total tax before credits	
Child and dependent care credit	
Education credits	
Other credits	
Total credits	
Tax after credits	
Self-employment tax	8,873
Additional tax on IRAs, etc.	
Other taxes	
Total tax	8,873

Payments

Federal income tax withheld	
Estimated payments	
Other payments/credits	
Total payments	

Refund/Amount Due

Amount overpaid	
Overpayment applied	
Form 2210 penalty	160
Amount due/-refund	9,033
Failure to file penalty	
Failure to pay penalty	
Late filing interest	
Net amount due/-refund	9,033

2022 Estimates

1st quarter	
2nd quarter	
3rd quarter	
4th quarter	
Total Estimates	

Tax Rates

Marginal tax rate - Ordinary income*	10.0 %
Marginal tax rate - Capital income*	%
Effective tax rate	%

* Marginal Tax Rate displayed may not reflect the true tax rate for Schedule J or Form 8615.

Form **1040** | **Two Year Comparison Report - Page 1** | **2020 & 2021**

Name: **Thomas J. Woodard**

Taxpayer Identification Number: [redacted]

			2020	2021	Differences
	Filing Status		SGL	SGL	
	Dependents		1	0	-1
	1. Salaries and wages	1.			
	2. Interest income	2.			
	3. Tax exempt interest income	3.			
	4. Dividend income	4.			
	5. Qualified dividend income	5.			
	6. Taxable state/local refunds	6.			
	7. Alimony received	7.			
Income	8. Business income/loss	8.	132,000	62,793	-69,207
	9. Capital gain/loss	9.			
	10. Other gains/losses	10.			
	11. Taxable IRA distributions	11.			
	12. Taxable pensions	12.		13,340	13,340
	13. Rent and royalty income including farm rental	13.			
	14. Partnership/S corp income	14.			
	15. Estate or trust income	15.			
	16. Farm income/loss	16.			
	17. Unemployment compensation	17.			
	18. Taxable social security	18.			
	19. Other income	19.	-99,997	-58,356	41,641
	20. **Total income**	20.	32,003	17,777	-14,226
Adjustments	21. Moving expenses	21.			
	22. Deductible part of self-employment tax	22.	9,326	4,437	-4,889
	23. SEP/SIMPLE/Qualified plans deductions	23.			
	24. SE health insurance	24.			
	25. Penalty on early withdrawal of savings	25.			
	26. Alimony paid	26.			
	27. IRA deductions	27.			
	28. Student loan interest	28.			
	29. Other adjustments	29.			
	30. **Adjusted gross income**	30.	22,677	13,340	-9,337
Deductions	31. Medical	31.	29,299		-29,299
	32. Taxes	32.		314	314
	33. Interest	33.			
	34. Contributions	34.			
	35. Casualty losses	35.			
	36. Miscellaneous expenses	36.			
	37. **Allowable itemized deductions**	37.	29,299	314	-28,985
	38. Standard deduction (incl charitable contrib w/std ded)	38.	12,400	14,250	1,850
	39. Deduction taken	39.	Itemized 29,299	Standard 14,250	-15,049
	40. Taxable income before Qual Bus Inc Ded (QBID)	40.	0	-910	-910
	41. QBID	41.	0	0	
	42. **Taxable income**	42.	0	0	

Form **1040** | **Two Year Comparison Report - Page 2** | **2020 & 2021**

Name: Thomas J. Woodard

Taxpayer Identification Number: [redacted]

			2020	2021	Differences
	43. Taxable income from 2YR page 1, line 42	43.	0	0	
	44. Tax on taxable income	44.	0	0	
	45. Alternative minimum tax	45.			
	46. Excess advance premium tax credit	46.			
	47. Child care credit	47.			
	48. Education credits	48.			
T	49. Retirement savings credit	49.			
a	50. Child & other dependent tax credit	50.			
x	51. General business credit	51.			
	52. Other credits	52.			
C	53. **Total credits**	53.			
o	54. **Net tax liability**	54.			
m	55. Self-employment taxes	55.	18,651	8,873	-9,778
p	56. Other taxes	56.			
u	57. **Total tax**	57.	18,651	8,873	-9,778
t	58. Income tax withheld	58.			
a	59. Estimated tax payments	59.			
t	60. Earned income credit	60.			
i	61. Additional Child tax credit	61.			
o	62. Other refundable tax credits	62.			
n	63. Other payments	63.	1,800		-1,800
	64. **Total payments**	64.	1,800		-1,800
	65. **Tax due/-refund**	65.	16,851	8,873	-7,978
	66. Penalties and interest	66.	264	160	-104
	67. **Net tax due/-refund**	67.	17,115	9,033	-8,082
	68. Refund applied to estimated tax payments	68.			
	69. Refund received	69.			
	70. **Effective tax rate**	70.	%	%	

Two Year Comparison - Tax Reconciliation Marginal Tax Rates

	2020 Taxable Income	2020 Marginal Tax Rate	2021 Taxable Income	2021 Marginal Tax Rate
Ordinary income		%		%
Capital income		%		%
Capital - Sec. 1250		%		%
Capital - Sec. 1202		%		%

Form 1040	Two Year Comparison Report - Schedule C	2020 & 2021

Name
Thomas J. Woodard

Taxpayer identification number
[redacted]

Principal business or profession
Consulting

Unit
1

Income		2020	2021	Differences
1. Gross receipts or sales	1.	132,000	62,793	-69,207
2. Returns and allowances	2.			
3. **Cost of goods sold**	3.			
4. **Gross profit**	4.	132,000	62,793	-69,207
5. Other income	5.			
6. **Gross income**	6.	132,000	62,793	-69,207
Expenses				
7. Advertising	7.			
8. Car and truck expenses	8.			
9. Commissions and fees	9.			
10. Contract labor	10.			
11. Depletion	11.			
12. Depreciation and section 179 expense deduction	12.			
13. Employee benefit programs	13.			
14. Insurance (other than health)	14.			
15. Interest - mortgage (paid to banks, etc.)	15.			
16. Interest - other	16.			
17. Legal and professional services	17.			
18. Office expense	18.			
19. Pension and profit-sharing plans	19.			
20. Rent or lease - vehicles, machinery, and equipment	20.			
21. Rent or lease - other business property	21.			
22. Repairs and maintenance	22.			
23. Supplies (not included in cost of goods sold)	23.			
24. Taxes and licenses	24.			
25. Travel	25.			
26. Total meals and entertainment	26.			
26a. Nondeductible meals and entertainment	26a.			
26b. Deductible meals and entertainment	26b.			
27. Utilities	27.			
28. Wages (less employment credits)	28.			
29. Other expenses	29.			
30. **Total expenses**	30.			
Profit/ (loss)				
31. Tentative profit (loss)	31.	132,000	62,793	-69,207
32. Expenses for business use of home	32.			
33. **Net profit or (loss)**	33.	132,000	62,793	-69,207
Cost of Goods Sold				
34. Inventory - Beginning of year	34.			
35. Purchases	35.			
36. Labor	36.			
37. Materials	37.			
38. Other costs	38.			
39. **Goods available for sale (sum of lines 34-38)**	39.			
40. Inventory - End of year	40.			