

Date: May 5, 2006

To: All Interested Parties

From: Jana Lean, Secretary
Voting Modernization Finance Committee

Subject: May 17, 2006 Voting Modernization Finance Committee Meeting

A meeting of the Voting Modernization Finance Committee has been scheduled for 10:00 am (or upon adjournment of the meeting of the Pooled Money Investment Board), on Wednesday, May 17, 2006 in the State Treasurer's Office, Executive Conference Room (Room 110), 915 Capitol Mall, Sacramento for the following bond act(s):

Voting Modernization Bond Act of 2002
(Shelley-Hertzberg Act)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

The Voting Modernization Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Voting Modernization Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Committee Secretary no later than five calendar days before the meeting at (916) 445-5144 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Jana Lean at (916) 653-5144 or in writing to Voting Modernization Board, c/o Elections Division, Secretary of State's Office, 1500 11th Street, 5th Floor, Sacramento, CA 95814. The meeting agenda is available via the Proposition 41 website at <http://www.ss.ca.gov/elections/vma/home.html>.

MEETING NOTICE
AND
AGENDA

VOTING MODERNIZATION FINANCE COMMITTEE

Voting Modernization Bond Act of 2002
(Shelley-Hertzberg Act)

State Treasurer's Executive Office Conference Room (Room 110)
915 Capitol Mall
Sacramento, California
May 17, 2006
10:00 AM
(or upon adjournment of the Pooled Money Investment Board meeting)

1. Call to Order
2. Roll Call:

State Treasurer
State Controller
Director of Finance
3. Approval of minutes of the October 19, 2005 Voting Modernization Finance Committee meeting.
4. Consideration of Resolution VI under the Voting Modernization Bond Act of 2002 (i) Amending and Readopting the Provisions of Resolution IV to the Extent of Not to Exceed \$137,370,000, the Remaining Principal Amount under Resolution IV, and (ii) Authorizing the Issuance of up to \$137,370,000 in Bonds or Commercial Paper Notes (Including provisions authorizing the agency to obtain loans from the Pooled Money Investment Account or the General Fund).
5. Consideration of Resolution VII under the Voting Modernization Bond Act of 2002 (i) Amending and Readopting the provisions of Resolution V to the Extent of Not to Exceed \$137,370,000, the Remaining Principal Amount under Resolution V, and (ii) Authorizing the Issuance of up to \$137,370,000 State of California Voting Modernization Refunding Bonds.
6. Other non-action items
7. Public Comment
8. Adjournment

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