

Date: April 1, 2003

To: All Interested Parties

From: Diana L. Frederick
State Treasurer's Office, Public Finance Division

Subject: **April 11, 2003, Voting Modernization Finance Committee Meeting**

A special meeting of the Voting Modernization Finance Committee has been scheduled for 1:00 p.m. on Friday, April 11, 2003 in the State Treasurer's Office, Conference Room 587, 915 Capitol Mall, Sacramento for the following bond act:

Voting Modernization Bond Act of 2002
(Shelley-Hertzberg Act)

The purpose of the meeting is to authorize:

- Resolution III, under the **Voting Modernization Bond Act of 2002** (Shelley-Hertzberg Act), amending prior resolutions adopted by the Committee. Resolution III will (1) amend prior Resolutions of the Committee that authorized the issuance of commercial paper notes and bonds under the Bond Act in order to include authorization for the State Treasurer to permit Bonds that are issued to repay commercial paper notes to be sold by negotiated sale upon certain findings by the State Treasurer, and (2) amend prior Resolutions of the Committee that authorized the issuance of refunding bonds under the Bond Act in order to include authorization for the State Treasurer to sell the previously-authorized Refunding Bonds by negotiated sale upon certain findings by the State Treasurer.

Questions or requests for additional information prior to the committee meeting may be referred to Michael Tufts at (916) 654-6316 or Jim Lowrey (916) 651-6975 or in writing to the State Treasurer's Office, 915 Capitol Mall, Suite 261, Sacramento, California 95814. The meeting agenda is also available via our office website at www.treasurer.ca.gov.

MEETING NOTICE
AND
AGENDA

VOTING MODERNIZATION FINANCE COMMITTEE

Voting Modernization Bond Act of 2002
(Shelley-Hertzberg Act)

State Treasurer's Office Conference Room 587
915 Capitol Mall
Sacramento, California
April 11, 2003
1:00 PM

1. Call to Order
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
3. Approval of minutes of the January 22, 2003 **Voting Modernization** Finance Committee meeting.
4. Consideration of Resolution III, under the **Voting Modernization Bond Act of 2002** (Shelley-Hertzberg Act), amending prior resolutions adopted by the Committee. Resolution III will (1) amend prior Resolutions of the Committee that authorized the issuance of commercial paper notes and bonds under the Bond Act in order to include authorization for the State Treasurer to permit Bonds that are issued to repay commercial paper notes to be sold by negotiated sale upon certain findings by the State Treasurer, and (2) amend prior Resolutions of the Committee that authorized the issuance of refunding bonds under the Bond Act in order to include authorization for the State Treasurer to sell the previously-authorized Refunding Bonds by negotiated sale upon certain findings by the State Treasurer.
5. Other Business
6. Public Comment
7. Adjournment

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